

Press Release

Date: 30th July 2022

To,

Securities and Exchange Board	BSE Limited	National Stock Exchange of India
of India		Ltd.,
Plot No.C4-A, 'G' Block	P J Towers, Dalal	
Bandra-Kurla Complex, Bandra	Street, Mumbai	Exchange Plaza, C-1, Block G,
(East), Mumbai - 400051,	400001	Bandra Kurla Complex, Bandra (E)
Maharashtra		Mumbai – 400 051

Reference: Listed, rated, secured non-convertible debentures amounting to Rs. 52 crores ('NCD Issue') of Vimal Plast (India) Private Limited ("Issue").

<u>Subject</u>: Non-Creation of Security for, Listed, rated, secured non-convertible debentures amounting to Rs. 52 crores ('NCD Issue').

This is with reference to rated, listed, secured, non-convertible debentures aggregating to Rs.52 Crores ("NCDs") issued by Vimal Plast (India) Private Limited wherein we, Vistra ITCL (India) Limited ("Vistra"), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders ("Debenture Holder").

The creation of mortgage was delayed due to non-receipt of no-dues certificate ('NDC') from an existing lender/ charge holder of the Mortgage Property, i.e., Fortune Integrated Assets Finance Limited; and PTM from GNIDA.

Further, vide email dated 18th July 2022, the Sole Debenture holder instructed us to make an application to GNIDA for issuing a no objection certificate for creating mortgage on the Mortgage Land. This instruction was duly carried out by us by making the application dated 19th July 2022.

This is for your information and record.

For, Vistra ITCL (INDIA) Limited

Authorised Signatory

CC:

- 1) Credit Rating Agencies.
- 2) National Securities Depository Limited.
- 3) Debenture Holder.