

VISTRA ITCL (INDIA) LIMITED

Date: 30.01.2023

Dear Debenture Holder,

The **Final Resolution Plans** have been uploaded in Virtual Data Room (**VDR**) facility to enable to cast your E-Vote on each of the Resolution Plans. Also please cast vote on each of other resolutions.

An email containing credentials to access the VDR is sent to your registered email ID by 6th February 2023 by Resolution Professional / Grant Thornton team.

All the Final Resolution Plans received have been made available to you in the VDR and other related additional documents are uploaded on VDR for better understanding.

Voting timelines:**Start Day, Date and Time: 30.01.2023 – 6:30 PM (IST)****End Day, Date and Time: 06.02.2023 – 10:00 AM (IST)****ACTION TO BE TAKEN BY YOU:**

1. Be alert to the notifications, emails received from Grant Thornton / Resolution Professional or Debenture Trustee, i.e. Vistra ITCL.
2. You should promptly access the Resolution Plans, information, data made available on the VDR.
3. You are required to send email with your vote/instructions within the stipulated time frame mentioned above.
4. You should examine each of the Resolution Plans and give your instructions on each of the Resolution Plans. **To elaborate, you are expected to convey your ‘assent’ or ‘dissent’ on each Resolution Plans and NOT only on one Resolution Plan.**
5. **Please also provide your instructions on other resolution items placed for consideration.**

In terms of the provisions of the Insolvency and Bankruptcy Code, 2016 it is required that information of the Resolution Plans be held with confidentiality. As such, it is imperative that access to the Resolution Plans is restricted to those Debenture Holders who agree to accept, undertake to do so.

Please note that access to VDR is granted only after you agree and accept the confidentiality terms and condition. Once the terms and conditions are accepted, it is the legal responsibility of the Debenture Holder to uphold the same. In case there is any violation thereof, the Debenture Holder concerned would be liable for all legal consequences. Access to the VDR is not permitted to those Debenture Holders who do not accept the terms and conditions described in Annexure.

We once again urge upon you to ensure that you cast your e-votes and do take a considered decision on each of the Resolution Plans. The Resolution Plan that gets the maximum assent in terms of value, the minimum being 66%; will be considered to be the Successful Resolution Applicant.

Regards,

Vistra ITCL (India) Limited

Annexure - Terms and conditions for accessing VDR:

Debenture holders must have received email from Grant Thornton team with a link to the portal where the VDR is hosted.

Prior to accessing the VDR, all debenture holders would be prompted to 'accept' or 'reject' the confidentiality obligation hosted on the portal.

By clicking to accept, I, a user accessing the data room, hereby understand, declare, undertake and confirm (as the case maybe) that,

1. I / We, am/are accessing this data room in my capacity as a Debenture Holder holding debentures issued by Grant Thornton. I/We, am/are aware that the corporate insolvency resolution process (“**CIRP**”) for Sintex BAPL Limited (“**Sintex BAPL**”), has been initiated under Section 7 of the Insolvency and Bankruptcy Code, 2016 (“**Insolvency Code**”), and Mr. Ashish Chhawchharia has been appointed as the resolution professional (“**RP**”) of Sintex BAPL.
2. Access to this data room has been provided for the purpose of dissemination of information to the relevant stakeholders in connection with the CIRP of Sintex BAPL under the Insolvency Code, and I/We shall use the Confidential Information contained herein only in relation to the resolution process of Sintex BAPL.
3. I/We will not divulge any information made available by the Authorised Representative or the RP or any person acting on his behalf, including but not limited to any information contained in the Information Memorandum or the resolution plans together with any additional or supplementary information or clarifications, documents, data, valuation reports, etc. of the Company and / or Resolution Applicant(s) including all information/data disclosed/discussed during the meetings of the committee of creditors (“**COC**”) and the meetings of lenders and those provided by way of emails or on telephone by the Resolution Professional and / or Resolution Applicant(s) or any of its partners, directors, officers, affiliates, employees, advisors, representatives and / or agents, including legal advisors submitted for Sintex BAPL as and when received, through oral or written communication or through any other mode to anyone and all such information shall constitute “**Confidential Information**”.
15. I / we have perused the content of the confidentiality obligations as was circulated to me/us by the Vistra ITCL.
16. The confidentiality undertaking shall be in conjunction to any other undertakings provided by me/us to the Debenture Trustee.
