

Press Release

Ref.No: DT/2023-24/DT/

Date : March 04,2024

To,

Debenture Holders Simplex Infrastructure Limited	BSE Limited P J Towers, Dalal Street, Mumbai 400001
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We Vistra Itcl (India) Limited(“Vistra”), are acting in the capacity of debenture trustee for and on behalf of the debenture holders of **Simplex Infrastructure Limited**.

We would like to bring to your notice that :

- We ,Vistra ITCL (India) Limited, as Debenture Trustee are in receipt of consent from instructions from majority of Debenture Holders (“Consent”) on the offer by NARCL for assignment of debt.
- In this regard, please take note that of the summary / details of ‘approval’ received:
 - (i) on the basis of the Debenture Trust Deeds; and
 - (ii) on the basis of the ISINs.
- We have summarized the instructions received and submitted the same to the JLM.
- Also, We have informed the JLM that the results need to be considered as per the provisions of the applicable law.

This is for your information and records.

Thanks & Regards
Vistra Itcl(India) Limited

CC:
Credit Rating Agencies