

Ref.No: 5466/DT/ERP/2023-24**Date: 13-12-2023****Silverline Investment And Finance Private Limited**

F.No- 2600, Belmont Block, Lodha Bellezza Apts,
Iv-Phase, Kphb, Kukatpally, Hyderabad, Tirumalagiri,
Telangana, India, 500072.

Subject: No-objection certificate (NOC) to issuer company for going ahead with proposed creation of security

Dear Sir,

We Vistra ITCL (India) Limited is acting as debenture trustee for the 12.95% Secured Rated Listed Redeemable Non-Convertible Debentures Bearing ISIN INEOPFA07014 vide Debenture Trust Deed Dated 19-10-2023

With reference to para 4 of the SEBI Circular dated 04th August 2022 (As amended from time to time) DT has carried out due diligence on additional security in the manner as prescribed in para 4 to para 7 of SEBI Circular dated November 03, 2020 as amended from time to time and hereby provide our no-objection certificate (NOC) to issuer company for going ahead with proposed creation of additional security.

Further, please note that the above no objection shall be subject to compliance all the provision of the transaction documents and relevant SEBI regulation/Circular.

All capitalized terms not defined herein shall have the same meaning as ascribed to them in the Debenture Trust Deed.

Thanking you**For Vistra ITCL (India) Limited****Authorised Signatory
Name: Nazer Kondkari
Designation: Manager**