

Status of information regarding breach of covenants/terms of the issue, if any action taken by debenture trustee - September 30, 2024

No.	Name of the Listed Entity	ISIN	Covenants / terms of issue (if any) breached	Action to be taken by DT in case of breach of covenants/ terms of issue	Security to be enforced due to breach of covenant/terms of issue including any revised due date (if any)	Date of actual breach	Date of detecting the breach by the debenture trustee	Date of sending notice to the debenture holders and mode of dispatch	Date of information given to debenture holders, stock exchanges, SEBI, etc. (if applicable)	Delay if any (in no. of days)		Reason for the delay	Further action taken, if any
										In detecting the breach	In intimating		
1	Ballarpur Industries Limited	INE294A01133	1) Non-Creation of Security 2) Failure to obtain the credit Rating on or before 31st March 2024. 3) Failure to submit/disclose the audited financial statements and related disclosures for FY2020-2021, FY2021-2022 and FY2022-2023	The Debenture Trustee has sent multiple reminders to the Company regarding the breach, and the Debenture Holders have also been informed about the same. Additionally, the Debenture Trustee has held several meetings with the Debenture Holders, the most recent being on 20th July 2024, to inform them of various non-compliances, including the failure to create the required security. We have yet to receive any instructions from the Debenture Holders on the action to be taken regarding these non-compliances. The Debenture Trustee has also communicated these issues to the Stock Exchange and SEBI via emails dated 30th January 2024 and 28th March 2024. The Company has created the required security on 27th September 2024 and the hypothecation on 1st August 2024.	Awaiting instruction from DH	31-03-2024	31-03-2024	3-04-2024	30th January 2024 and 28th March 2024.	NA	NA	NA	The Debenture Trustee has sent multiple reminders to the Company regarding the breach, and the Debenture Holders have also been informed about the same. Additionally, the Debenture Trustee has held several meetings with the Debenture Holders, the most recent being on 20th July 2024, to inform them of various non-compliances, including the failure to create the required security. We have yet to receive any instructions from the Debenture Holders on the action to be taken regarding these non-compliances. The Debenture Trustee has also communicated these issues to the Stock Exchange and SEBI via emails dated 30th January 2024 and 28th March 2024. The Company has created the required security on 27th September 2024 and the hypothecation on 1st August 2024.
2	IL&FS Transportation Networks Limited	INE975GO7019 INE975GO8044 INE975GO7992 INE975GO7084 INE975GO8256 INE975GO8256 INE975GO8306 INE975GO8298 INE975GO8231 INE975GO7037 INE975GO7019 INE975GO8264 INE975GO7062 INE975GO7084 INE975GO8306 INE975GO8298 INE975GO8256 INE975GO8231 INE975GO7016	Default in payment	1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL. 2) Uploaded on the website for the information of the debenture holder. 3) The company is in NCLT	Awaiting instruction from DH	Continuing Default since 2018	NA (Continuing Default Since 2018 and the company is in NCLT)	NA (Continuing Default Since 2018 and the company is in NCLT)	NA (Continuing Default Since 2018 and the company is in NCLT)	NA	NA	NA	
3	IND BARATH THERMOTEX PRIVATE LIMITED	INE408SO7036	Default in Payment of Interest	1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL	Awaiting instruction from DH	29-07-2024	29-07-2024	16-10-2024 (Email)	29-07-2024	NA	NA	NA	Additionally, the Debenture Trustee has held several meetings with the Debenture Holders, the most recent being on 20th July 2024, to inform them of various non-compliances, including the failure to create the required security. We have yet to receive any instructions from the Debenture Holders on the action to be taken regarding these non-compliances.
4	IND BARATH THERMOTEX PRIVATE LIMITED	INE408SO7024	Default in Payment of Interest	1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL	Awaiting instruction from DH	30-07-2024	30-07-2024	16-10-2024 (Email)	29-07-2024	NA	NA	NA	
5	WATERMARK ESTATES PRIVATE LIMITED	INE074J0104	1)Acquisition of Property 2 Part A not been met by the issuer, which was due on 20th July 2024 thereby resulting in a delay in Acquisition/perfection and creation of security interests on the NCDs. 2)Acquisition of Property 2 Part B not been met by the	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action aga	Awaiting instruction from DH	20th July 2024 and 20th October 2024	20th July 2024 & 20th October 2024	123rd July 2024 2)2nd October 2024	123rd July 2024 2) 2nd October 2024	NA	NA	NA	The Debenture Trustee has also communicated these issues to the Stock Exchange and SEBI via emails dated 30th January 2024 and 28th March 2024.
6	Silverline Investment And Finance Private Limited	INE09FA0704	Breach of certain Covenants	The Debenture Trustee has called a meeting of the Debenture Holders on 15th July 2024. During the meeting, the Debenture Holders discussed the impact of the covenants and concluded that amendments to the transaction may be required. It was agreed that any necessary amendments will be coordinated between the investor and the company. Following the meeting, the company shared draft amendment documents with the Debenture Trustee after discussions with the Debenture Holders. These documents have now been shared with the Debenture Holders for their internal approval.	Awaiting instruction from DH	11-06-2024	11-06-2024	14-06-2024	14-06-2024	NA	NA	NA	
7	Selco Auto Systems Private Limited	INE08RO7037 INE08RO7029	Breach of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action aga	Awaiting instruction from DH	13-09-2024	13-09-2024	16-09-2024	16-09-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action aga
8	Assetz Industrial Parks Private Limited	INE0NPQ07022 INE0NPQ07030	Breach of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holders have informed the DT the they do not want to initiate any action aga	Awaiting instruction from DH	25-07-2024	25-07-2024	25-07-2024	25-07-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the various meeting of the debenture holder on, wherein the debenture holders have informed the trustee for not to take any action, further debenture holder also informed
9	ATS Heights Private Limited	INE679U07028 INE679U08024	Violation of CWP Non-Maintenance of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action aga	Awaiting instruction from DH	26-07-2024	26-07-2024	26-07-2024	26-07-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the various meeting of the debenture holder on, wherein the debenture holders have informed the trustee for not to take any action, further debenture holder also informed. 3) Company is in CWP