



## TO WHOMSOEVER CONCERN

**Sub: Reliance Securities Limited (“RSL”) – Important Update**

**SEBI Registration No: - INZ000172433 (Stock Broker) and: - IN-DP-257-2016 (Depository Participant)**

**Entity Name: - Reliance Securities Limited.**

**Dear Sir/Madam,**

1. We take this opportunity to inform to your kind attention that, IndusInd International Holdings Ltd. (“IIHL”) had submitted a resolution plan dated June 6, 2023 (read along with the clarifications issued by IIHL dated June 8, 2023 and June 22, 2023) (collectively, the resolution plan together with the clarifications are referred to as “Approved Resolution Plan”) in the corporate insolvency resolution process of Reliance Capital Limited (“RCL” or “Company”). The Approved Resolution Plan was approved by the National Company Law Tribunal, Mumbai bench *vide* its order dated February 27, 2024 read with the order dated March 13, 2024 (collectively, referred to as the “NCLT Approval Order”).
2. Pursuant to the afore referred NCLT Approval Order, there is change in management/control in RSL’s holding company RCL. We have also received SEBI prior approval in this regard *vide* SEBI letter SEBI/HO/MIRSD/NOC/OW/3321/2025/1 dated January 31 2025. The Approved Resolution Plan envisages that IIHL BFSI (India) Limited will hold 100% in RSL’s holding company RCL and by virtue thereof shall become the holding company of Reliance Securities Limited (“RSL”).
3. Further, please note that there is no change in shareholding of RSL entity which has SEBI Stock Broking and Depository license. The change in control is at holding company level i.e. RCL which is holding Company of RSL.
4. As per the requirement of SEBI guidelines and above-mentioned letter we would like to inform you that the they are undergoing Change in Control and beneficial ownership with induction of IIHL BFSI (India) Limited.
5. This change in control intimation is in line with SEBI guidelines and you are requested to kindly take note of the same.

This is for your information and records.