

**NOTICE OF MEETING OF DEBENTURE HOLDER(S) OF EDWARD FOOD RESEARCH & ANALYSIS CENTRE LIMITED**

To,

Debenture Holder(s) under ISIN INE008V07034,

**Reference :** Listed, Secured, Non-Convertible Debentures of Edward Food Research & Analysis Centre Limited (“Issuer”) under the Debenture Trust Deed dated 10<sup>th</sup> June 2016 (executed between the Issuer and Vistra ITCL (INDIA) Limited (“DTD”).

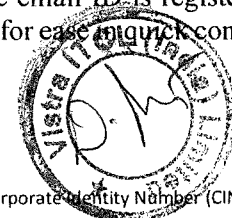
**Subject : Breach Of Required Security Cover As Per The Transaction Documents**

- This is with reference to rated, listed, secured, non-convertible debentures aggregating to Rs 35.175 Crores (“NCDs”) issued by Edward Food Research & Analysis Centre Limited under debenture trust deeds wherein we, Vistra ITCL (India) Limited (“Vistra”), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders (“Debenture Holder”) (such debenture trust deed, the “DTD”).
- This is to inform you that, the Security cover ratio for the assets offered as security is 0.69 Times as per security cover certificate submitted by the company for the Quarter ended 31<sup>st</sup> December 2023 whereas the required security cover is 1.25 Times of the outstanding NCDs.
- As per clause 6.3 of SEBI Circular dated 13<sup>th</sup> October 2020, the Debenture Trustee is required to conduct the meeting of the Debenture Holder(s) within 30 days from the date of default.
- In view of the above we propose to convene a virtual meeting of the Debenture Holder(s) on 23<sup>rd</sup> February 2024 for Debenture Holder under ISIN INE008V07034 for considering whether:
  - 1) Negative Consent for Enforcement of the Security.
  - 2) Positive Consent for Enforcement of Security.
  - 3) Appointment of Nominee Director on the board of the company.
  - 4) Positive Consent for signing the ICA signed /to be signed between the issuer and its lenders for and on my /our behalf, by execution of ICA / Deed of Accession in the format provided/to be provided in the ICA. (if Applicable).
  - 5) Such other action as may be required by the Debenture Holder(s).
- The link of the meeting will be sent to the Debenture Holder(s) shortly.
- Kindly also note that for passing resolution in the meeting, the requirement as per the terms of the DTD shall mean the approval of debenture holders representing not less than 75% by value of the outstanding debt and 60% of the investors by number at the ISIN level. It is also notable that in case the default is cured between the date of notice and the date of meeting, then the meeting shall stand canceled, subject to the instruction of the Debenture Holder.
- In this regard, we request the Debenture Holder(s) to ensure that the email ID is registered with the RTA/DP on a priority basis so that proper email id appear in BENPOS for ease in quick communication.

Registered office:  
The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :  
The Qube, 6th floor, 602  
A wing Hasan pada road ,  
Mittal industrial estate Marol ,  
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028  
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Email: [mumbai@vistra.com](mailto:mumbai@vistra.com)  
[www.vistraitcl.com](http://www.vistraitcl.com)

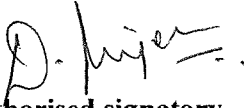


Vistra ITCL (India) Limited  
Corporate Identity Number (CIN):U66020MH1995PLC09550

Please note:

- 1) The notice of the meeting is sent to the Debenture Holder(s) as per latest BENPOS available in our records.
- 2) The Debenture Holder(s) shall ensure that they have valid POA/Board Resolution for attending and voting in the meeting.

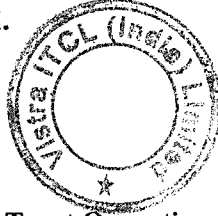
**For Vistra ITCL India Limited.**



**Authorised signatory.**

**Name: Rajesh Dasari**

**Designation: Senior Manager - Trust Operations**



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