

NOTICE OF MEETING OF DEBENTURE HOLDER(S) OF ATS HEIGHTS PRIVATE LIMITED

To,

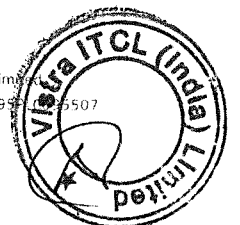
Debenture Holder(s) under ISIN INE679U07026 & INE679U08040

Reference: i. Listed, Non-Convertible Debentures of ATS HEIGHTS PRIVATE LIMITED ('Issuer') under the Debenture Trust Deed dated 19th April, 2017 and Debenture Trust Deed dated 16th February 2018 (executed between the Issuer and Vistra ITCL (INDIA) Limited ('DTD').

ii. Notice dated 27th March 2023, issued by Vistra ITCL (India) Limited.

Subject: Filing of Security Cover Certificate by Insolvency Resolution Professional u/r 54 of SEBI (Listing Obligations and Disclosure Requirements), regulations, 2015.

- i. This is with reference to rated, listed, secured, non-convertible debentures upto Rs. 80 crores ('NCDs') and 10% Unsecured Listed Non-Convertible Taxable Debentures upto Rs. 85.00 Crores issued by ATS Heights Private Limited under the DTD wherein we, Vistra ITCL (India) Limited ('Vistra'), are acting in the capacity of and as a debenture trustee for and on behalf of the debenture holders ('Debenture Holder').
- ii. We would like to bring to your notice that the captioned intimation regarding the Security Cover Certificate for the captioned NCD Issue has been filed by the Insolvency Resolution Professional, Mr. Gaurav Katiyar.
- iii. We seek your view on the same and would like to conduct a meeting with you i.e on 05th July 2024 at 04:00 p.m. for considering:
 - a. Appointment of Nominee Director on the board of the Issuer.
 - b. Such other action as may be required by the Debenture Holder(s).
 - c. Any other matter on the as may be decided by the Debenture holders.
- iv. The link of the meeting will be sent to the Debenture Holder(s) shortly.
- v. Kindly also note that for passing resolution in the meeting, the requirement as per the terms of the DTD shall mean the approval of debenture holders representing not less than 75% by value of the outstanding debt and 60% of the investors by number at the ISIN level. It is also notable that in case the captioned matter is cured between the date of notice and the date of meeting, then the meeting shall stand canceled, subject to the instruction of the Debenture Holder.
- vi. In this regard, we request the Debenture Holder(s) to ensure that the email ID is registered with the RTA/DP on a priority basis so that correct email id appear in BENPOS for ease in quick communication.



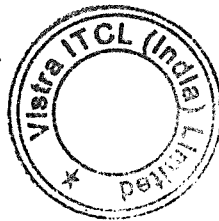
VISTRA

Please note:

- 1) The notice of the meeting is sent to the Debenture Holder(s) as per latest BENPOS available in our records.
- 2) The Debenture Holder(s) shall ensure that they have valid POA/Board Resolution for attending and voting in the meeting.

For Vistra ITCL (India) Limited.

Sameer Kabra



Authorized Signatory

Name: Sameer Kabra

Designation: Assistant Vice President - Debenture Trustee Operations

Registered office

The IL&FS Financial Centre,
Plot No. C-22, G Block, 6th Floor,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office

The Qube, 6th floor, 602,
A Wing Hasan Pada Road,
Mittal industrial estate Marol,
Andheri (East) Mumbai 400059

Tel: +91 22 2850 0028

Fax: +91 22 2850 0029

Email: mumbai@vistra.com

www.vistratcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN): U66020MH1995PLC095507