

Date: 12th November 2025

To,
**The Debenture Holders,
Kosamattam Finance Limited (“Issuer”)**

Subject: No Objection Certificate in relation to Credit Facilities and issuance of NCDs.

This is with reference to the listed, secured, non-convertible debentures (“NCDs”) issued by Kosamattam Finance Ltd (“Issuer”) from time to time under various Debenture Trust Deeds (collectively referred to as “Existing DTD”) wherein we would like to inform the Debenture holder/s (“Existing Debenture Holder/s”) as per the latest BENPOS for the respective NCD issuances.

In relation to the above, we have been informed that the Issuer has proposed Credit Facilities as per the below mentioned banks:

(Rs in Crores)				
Leder/ Name	Charge Holder	Type of Facility	New Sanctioned Amount	Total Limit
Tamilnadu Mercantile Bank		Term Loan	50.00	50.00
Sundaram Finance Limited		Term Loan	100.00	100.00
Unity Small Finance Limited		Working Capital Demand Loan	40.00	40.00
IDFC First Bank		Term Loan/CC/WCDL	200.00	480.00
Poonawalla Fincorp Limited		Term Loan	40.00	145.00
Debenture Trustee		Issue of secured NCDs	300.00	300.00

In this connection, please be informed that as per the covenants under the Existing DTD executed for the various NCD issuances, the Issuer shall not create any further encumbrances on the Security, except with the prior consent / NOC of the Debenture Trustee. In the event of receipt of such request by the Issuer and upon receipt of a Chartered Accountant certificate suggesting that even after creation of such further charge on the Security the Security Cover required under the Existing DTD shall continue to be maintained, as per the requirements of the applicable SEBI regulations, Debenture Trustee is required to provide 5 working days to the Existing Debenture Holders and seek their approval for creation of further charge.

Accordingly, please note that the Issuer has obtained and submitted to us a Chartered Accountant Certificate (*as attached*), which indicates that there would be no dilution of Security below the Security Cover stipulated under the Existing DTD and that the Issuer has maintained and will continue to maintain the stipulated security cover under Existing DTD to secure the existing outstanding NCDs.

In light of the above, considering the stipulated Security Cover as stated under the Existing DTD is maintained, there is no specific requirement for Vistra to obtain ‘consent’ from the Existing Debenture Holders under the Existing DTD, prior to providing the NOC to the Issuer for credit facilities from various banks. However, irrespective of the same as a prudent trustee and as per the requirement under the applicable law, we would hereby inform you of receipt of the said request from the Issuer credit facilities. Kindly note that this is for your information and records and we await your objection/observation, if any, within 5 working days.

In case of any additional information required, please feel free to enquire us. We will assist you with the same and facilitate the response your queries from the Issuer.

Thanks & Regards
Vistra ITCL (India) Limited | Trust Operations

12.11.2025

Vistra ITCL (India) Limited
The Qube, Mittal Industrial Estate,
Marol, Andheri East, Mumbai, Maharashtra 400059

Sir/Madam,

Subject: Request for Issuance of No Objection Certificate (NOC)

We hereby request you to issue a No Objection Certificate in connection with below mentioned credit facilities;

Rs. in Crs.

Lender /charge holder Name	Type of Facility	New Sanctioned Amount	Total Limits
Tamilnadu Mercantile Bank	Term Loan	50.00	50.00
Sundaram Finance Limited	Term Loan	100.00	100.00
Unity Small Finance Limited	Working Capital Demand Loan	40.00	40.00
IDFC First Bank	Term Loan/CC/WCDL	200.00	480.00
Poonawalla Fincorp Limited	Term Loan	40.00	145.00
Debenture Trustee	Issue of secured NCDs	300.00	300.00

We confirm that the said credit facilities are within the borrowing limits approved by our Board/Shareholders. We kindly request you to issue the NOC for creating/registering a pari-passu charge on the assets of the Company.

Thank you for your continued support and cooperation.

For Kosamattam Finance Limited


Mathew K. Cherian
Managing Director
DIN : 01286073





ANIL SURESH & ASSOCIATES
Chartered Accountants



caanilsureshandassociates@gmail.com

Partners:

CA P.ANIL, B.Sc. FCA, DISA

CA SURESH KUMAR.S, B.com, FCA

'SAMEEKSHA'

Cathedral Road, Chalukunnu

Kottayam-1

☎0481-2565551

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CERTIFICATE ON SECURITY COVER AS ON SEPTEMBER 30, 2025

To,

VISTRA ITCL (INDIA) LIMITED

The Qube , 2nd floor

'A' wing Hasan Pada Road,

Mitttal Industrial Estate, Marol, Andheri-East,

Mumbai ,400059,India

Dear Sir,

Sub: Credit facilities proposed by Kosamattam Finance Limited, ("company" or "issuer")

I, CA Suresh Kumar S, partner of M/s Anil Suresh & Associates, Chartered Accountants Firm, on the basis of information available to us in respect of Kosamattam Finance Limited, certify as under.

₹ in crs				
Lender Name	Type of Facility	New Sanctioned Amount	Total Limits	Unavailed as on 30 September 2025
Tamilnadu Mercantile Bank	Term Loan	50.00	50.00	0.00
Sundaram Finance Limited	Term Loan	100.00	100.00	0.00
Unity Small Finance Limited	Working Capital Demand Loan	40.00	40.00	0.00
IDFC First Bank	Term Loan/CC/WCDL	200.00	480.00	15.00
Poonawalla Fincorp Limited	Term Loan	40.00	145.00	40.00
Issue of secured NCDs	NCD	300.00	300.00	300.00

The outstanding secured and unsecured Non-Convertible Debentures, including subordinated debts, as on 30th September 2025 listed in **Annexure I** have been considered for this certificate. Based on the documents produced before us and information made available by the Company, the security coverage for proposed Issue would be as follows:



Facility	Amount outstanding as on September 30, 2025	Trustee	Security for the NCDs issued for which Vistra ITCL (India) Limited has been appointed as Debenture trustee	Security Cover as on September 30, 2025
Public / Private Issue of Secured, Redeemable NCD	₹ 2,76,776.84 Lakhs <i>(Outstanding NCD amount for which Vistra ITCL (India) Limited has been appointed as Debenture trustee)</i> ₹25,000.01 Lakhs <i>(Outstanding NCD amount where other entity has been appointed as Debenture Trustee)</i> 	VISTRA ITCL (INDIA) LIMITED The Qube , 2nd floor 'A' wing Hasan Pada Road, Mitttal Industrial Estate, Marol, Andheri-East, Mumbai ,400059,India	Public Placement of NCDs The principal amount of the NCDs to be issued in terms of offer documents together with all interest due on the NCDs, as well as all costs, charges, all fees, remuneration of Debenture Trustee and expenses payable in respect thereof shall be secured by way of first ranking pari-passu charge with the existing secured creditors on all movable assets, including book debts and receivables, cash and bank balances, loans and advances, (excluding first charge on ₹1,080.92 lakhs on which the Income tax department has the first charge), both present and future of our Company equal to 100% of the NCDs outstanding plus interest accrued thereon. Private Placement of NCDs (INE403Q07EV9) The debentures shall be secured by way of a first ranking, and Pari-passu charge on identified gold receivables of the company ("Hypothecated Receivables"/ Hypothecated Assets) The Hypothecated Receivables shall at all times be equal to the value of the outstanding principal amount of the Debentures. The Company shall maintain the value of security at all times equal to 1.10 (one decimal point one zero) time or 110% (one hundred and ten percent) the aggregate amount of principal outstanding of the NCDs. Private Placement of NCDs (INE403Q07GA8&INE403Q07FZ7, INE403Q07GC4 & INE403Q07GB6) The outstanding NCD amount, together with coupon, default interest remuneration of the Trustee, charges, fees, expenses and all other monies due from the Issuer, shall be secured by (to the satisfaction of the NCD holders).First pari-passu charge via a deed of hypothecation over asset portfolio of receivables including present and future of the Issuer ("Hypothecated Assets") with a security cover of 1.10 times ("Minimum Security Cover") to be maintained on the Outstanding Principal Amounts of the NCDs along with coupon thereon at all times during the tenor of the NCDs. ("Security"). The Minimum Security Cover shall be calculated on the basis of the outstanding principal amount/s on the Hypothecated Assets. ("Security"). Private Placement of NCDs (INE403Q07GE0 & INE403Q07GD2) The Debentures and all interest, additional interest, liquidated damages, indemnification payments, fees, costs, expenses and other monies owing by, and all other present and future obligations and liabilities shall be secured by a first ranking pari passu charge by the Issuer in favour of the Debenture Trustee (for the benefit of the Debenture Holders), to, or in respect of, the Loans and including without limitation the book debts and Receivables, cash and	1.1 Times <i>(Security Cover available for credit facilities</i> Note: 1)

			bank balances, loans and advances, both present and future of the Company, ("Hypothecated Assets") such that the value of security shall be equal to 1.10 (One Decimal Point One Zero) times the aggregate amount of principal amount outstanding and any other amount outstanding in respect of the Debentures. Private Placement of NCDs (INE403Q07GF7) The Debentures and all interest, additional interest, liquidated damages, indemnification payments, fees, costs, expenses and other monies owing by, and all other present and future obligations and liabilities shall be secured by a first pari passu charge by the Issuer in favour of the Debenture Trustee (for the benefit of the Debenture Holders), to, or in respect of, the Loans and including without limitation the Receivables, present and future (as set out more particularly in the Deed of Hypothecation), "Hypothecated Assets") such that the value of security shall be equal to 1.10 (One Decimal Point One Zero) times ("Minimum Security Cover") the aggregate amount of principal amount and any other amount including interest outstanding in respect of the Debentures ("Security Cover").	
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For ascertaining the Security cover as on **September 30, 2025**, the book value of current assets, including book debts, loans and advances, cash and bank balance and receivables have been taken from the unaudited Financial Statements as at **September 30, 2025**.

Yours faithfully,

Place: Kottayam

Date: 12/11/2025

Peer Review No: 022496

UDIN: 25215958BMFXTG7885



For ANIL SURESH & ASSOCIATES
Chartered Accountants
(Firm No: 018129 S)

Suresh Kumar S.
SURESH KUMAR.S., B.Com, FCA
PARTNER, M.No: 215958

Annexure I

(In Lakhs)

ISIN	Facility	Type of charge	Allotment Amount	Outstanding as on September 30, 2025	Cover required	Assets required in lakhs	Security Trustee
INE403Q07AW5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,029.30	1,029.30	1 time	1,029.30	Vistra ITCL (India) Limited
INE403Q07AX3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,337.53	2,337.53	1 time	2,337.53	Vistra ITCL (India) Limited
INE403Q07BD3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	837.49	837.49	1 time	837.49	Vistra ITCL (India) Limited
INE403Q07BK8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,330.15	1,330.15	1 time	1,330.15	Vistra ITCL (India) Limited
INE403Q07BL6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,810.04	1,810.04	1 time	1,810.04	Vistra ITCL (India) Limited
INE403Q07BR3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,181.37	1,181.37	1 time	1,181.37	Vistra ITCL (India) Limited
INE403Q07CC3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,658.98	2,658.98	1 time	2,658.98	Vistra ITCL (India) Limited
INE403Q07CH2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	31.22	31.22	1 time	31.22	Vistra ITCL (India) Limited
INE403Q07CD1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,709.36	1,709.36	1 time	1,709.36	Vistra ITCL (India) Limited
INE403Q07CL4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,610.70	2,610.70	1 time	2,610.70	Vistra ITCL (India) Limited
INE403Q07CM2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,255.16	2,255.16	1 time	2,255.16	Vistra ITCL (India) Limited
INE403Q07CN0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,575.51	2,575.51	1 time	2,575.51	Vistra ITCL (India) Limited



INE403Q07CO8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	11,832.45	11,832.45	1 time	11,832.45	Vistra ITCL (India) Limited
INE403Q07CP5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,825.84	2,825.84	1 time	2,825.84	Vistra ITCL (India) Limited
INE403Q07CT7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	952.84	952.84	1 time	952.84	Vistra ITCL (India) Limited
INE403Q07CU5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	11,474.34	11,474.34	1 time	11,474.34	Vistra ITCL (India) Limited
INE403Q07CV3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,680.54	2,680.54	1 time	2,680.54	Vistra ITCL (India) Limited
INE403Q07CW1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	276.81	276.81	1 time	276.81	Vistra ITCL (India) Limited
INE403Q07CX9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,421.10	2,421.10	1 time	2,421.10	Vistra ITCL (India) Limited
INE403Q07DB3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	3,373.91	3,373.91	1 time	3,373.91	Vistra ITCL (India) Limited
INE403Q07DE7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	4,217.15	4,217.15	1 time	4,217.15	Vistra ITCL (India) Limited
INE403Q07DF4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	10,356.59	10,356.59	1 time	10,356.59	Vistra ITCL (India) Limited
INE403Q07DC1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,166.86	2,166.86	1 time	2,166.86	Vistra ITCL (India) Limited
INE403Q07DD9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,941.87	1,941.87	1 time	1,941.87	Vistra ITCL (India) Limited
INE403Q07DH0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,228.51	1,228.51	1 time	1,228.51	Vistra ITCL (India) Limited
INE403Q07DN8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,694.71	1,694.71	1 time	1,694.71	Vistra ITCL (India) Limited



INE403Q07DM0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,894.72	1,894.72	1 time	1,894.72	Vistra ITCL (India) Limited
INE403Q07DG2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	5,608.01	5,608.01	1 time	5,608.01	Vistra ITCL (India) Limited
INE403Q07DI8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,143.86	1,143.86	1 time	1,143.86	Vistra ITCL (India) Limited
INE403Q07DJ6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,145.18	1,145.18	1 time	1,145.18	Vistra ITCL (India) Limited
INE403Q07DP3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	966.26	966.26	1 time	966.26	Vistra ITCL (India) Limited
INE403Q07DU3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,284.57	1,284.57	1 time	1,284.57	Vistra ITCL (India) Limited
INE403Q07DQ1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,425.04	2,425.04	1 time	2,425.04	Vistra ITCL (India) Limited
INE403Q07DV1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	8,832.84	8,832.84	1 time	8,832.84	Vistra ITCL (India) Limited
INE403Q07DS7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,429.37	1,429.37	1 time	1,429.37	Vistra ITCL (India) Limited
INE403Q07DR9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	661.55	661.55	1 time	661.55	Vistra ITCL (India) Limited
INE403Q07EE5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,264.26	1,264.26	1 time	1,264.26	Vistra ITCL (India) Limited
INE403Q07DZ2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	862.51	862.51	1 time	862.51	Vistra ITCL (India) Limited
INE403Q07DY5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,346.13	1,346.13	1 time	1,346.13	Vistra ITCL (India) Limited
INE403Q07EB1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,071.39	1,071.39	1 time	1,071.39	Vistra ITCL (India) Limited



INE403Q07ED7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	9,513.58	9,513.58	1 time	9,513.58	Vistra ITCL (India) Limited
INE403Q07EC9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,054.34	1,054.34	1 time	1,054.34	Vistra ITCL (India) Limited
INE403Q07EA3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	813.51	813.51	1 time	813.51	Vistra ITCL (India) Limited
INE403Q07EK2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,052.88	2,052.88	1 time	2,052.88	Vistra ITCL (India) Limited
INE403Q07EF2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,471.50	1,471.50	1 time	1,471.50	Vistra ITCL (India) Limited
INE403Q07EJ4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	756.87	756.87	1 time	756.87	Vistra ITCL (India) Limited
INE403Q07EL0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,238.53	2,238.53	1 time	2,238.53	Vistra ITCL (India) Limited
INE403Q07EI6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,562.96	1,562.96	1 time	1,562.96	Vistra ITCL (India) Limited
INE403Q07EM8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	8,686.88	8,686.88	1 time	8,686.88	Vistra ITCL (India) Limited
INE403Q07EG0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	655.91	655.91	1 time	655.91	Vistra ITCL (India) Limited
INE403Q07EH8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	522.51	522.51	1 time	522.51	Vistra ITCL (India) Limited
INE403Q07EN6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	4,691.47	4,691.47	1 time	4,691.47	Vistra ITCL (India) Limited
INE403Q07ES5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	976.80	976.80	1 time	976.80	Vistra ITCL (India) Limited
INE403Q07EQ9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	788.64	788.64	1 time	788.64	Vistra ITCL (India) Limited



INE403Q07ET3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	4,472.67	4,472.67	1 time	4,472.67	Vistra ITCL (India) Limited
INE403Q07ER7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	402.75	402.75	1 time	402.75	Vistra ITCL (India) Limited
INE403Q07EU1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,400.37	1,400.37	1 time	1,400.37	Vistra ITCL (India) Limited
INE403Q07EP1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,206.30	2,206.30	1 time	2,206.30	Vistra ITCL (India) Limited
INE403Q07EO4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,081.24	1,081.24	1 time	1,081.24	Vistra ITCL (India) Limited
INE403Q07FA0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	3,197.40	3,197.40	1 time	3,197.40	Vistra ITCL (India) Limited
INE403Q07EX5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	961.82	961.82	1 time	961.82	Vistra ITCL (India) Limited
INE403Q07FD4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	970.32	970.32	1 time	970.32	Vistra ITCL (India) Limited
INE403Q07EY3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	7,479.69	7,479.69	1 time	7,479.69	Vistra ITCL (India) Limited
INE403Q07EW7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	603.64	603.64	1 time	603.64	Vistra ITCL (India) Limited
INE403Q07EZ0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,575.48	1,575.48	1 time	1,575.48	Vistra ITCL (India) Limited
INE403Q07FB8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,126.36	2,126.36	1 time	2,126.36	Vistra ITCL (India) Limited
INE403Q07FC6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	708.22	708.22	1 time	708.22	Vistra ITCL (India) Limited
INE403Q07FM5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,610.66	2,610.66	1 time	2,610.66	Vistra ITCL (India) Limited



INE403Q07FG7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,721.39	1,721.39	1 time	1,721.39	Vistra ITCL (India) Limited
INE403Q07FI3	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	491.47	491.47	1 time	491.47	Vistra ITCL (India) Limited
INE403Q07FH5	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	8,845.99	8,845.99	1 time	8,845.99	Vistra ITCL (India) Limited
INE403Q07FF9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	864.11	864.11	1 time	864.11	Vistra ITCL (India) Limited
INE403Q07FL7	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,223.54	2,223.54	1 time	2,223.54	Vistra ITCL (India) Limited
INE403Q07FK9	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,434.79	2,434.79	1 time	2,434.79	Vistra ITCL (India) Limited
INE403Q07FJ1	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	808.05	808.05	1 time	808.05	Vistra ITCL (India) Limited
INE403Q07FT0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	6,471.75	6,471.75	1 time	6,471.75	Vistra ITCL (India) Limited
INE403Q07FX2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	6,831.81	6,831.81	1 time	6,831.81	Vistra ITCL (India) Limited
INE403Q07FY0	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	2,049.50	2,049.50	1 time	2,049.50	Vistra ITCL (India) Limited
INE403Q07FW4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	499.98	499.98	1 time	499.98	Vistra ITCL (India) Limited
INE403Q07FS2	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	301.18	301.18	1 time	301.18	Vistra ITCL (India) Limited
INE403Q07FU8	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,024.88	1,024.88	1 time	1,024.88	Vistra ITCL (India) Limited
INE403Q07FR4	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,573.89	1,573.89	1 time	1,573.89	Vistra ITCL (India) Limited



INE403Q07FV6	Secured Non-Convertible Debentures (Public issue)	Pari-Passu	1,247.01	1,247.01	1 time	1,247.01	Vistra ITCL (India) Limited
INE403Q07EV9	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	5,000.00	2,501.00	1.1 time	2,751.10	Vistra ITCL (India) Limited
INE403Q07FE2	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	7,500.00	7,500.00	1.1 time	8,250.00	Vardhman Trusteeship Private Limited
INE403Q07FN3	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	10,000.00	10,000.00	1.1 time	11,000.00	Vardhman Trusteeship Private Limited
INE403Q07FQ6	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	7,500.00	7,500.00	1.1 time	8,250.00	Vardhman Trusteeship Private Limited
INE403Q07GA8	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	7,500.00	7,500.00	1.1 time	8,250.00	Vistra ITCL (India) Limited
INE403Q07FZ7	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	2,500.00	2,500.00	1.1 time	2,750.00	Vistra ITCL (India) Limited
INE403Q07GC4	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	5,000.00	5,000.00	1.1 time	5,500.00	Vistra ITCL (India) Limited
INE403Q07GB6	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	5,000.00	5,000.00	1.1 time	5,500.00	Vistra ITCL (India) Limited
INE403Q07GE0	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	10,000.00	10,000.00	1.1 time	11,000.00	Vistra ITCL (India) Limited
INE403Q07GD2	Secured Non-Convertible Debentures (Private Placement)	Pari-Passu	5,000.00	5,000.00	1.1 time	5,500.00	Vistra ITCL (India) Limited
INE403Q07GF7	Secured Non-Convertible Debentures	Pari-Passu	10,000.00	10,000.00	1.1 time	11,000.00	Vistra ITCL (India) Limited



	(Private Placement)						
INE403Q08134	Unsecured Non-Convertible Debentures (Public issue)	NA	499.37	499.37	Nil	-	Vistra ITCL (India) Limited
INE403Q08142	Unsecured Non-Convertible Debentures (Public issue)	NA	1,480.76	1,480.76	Nil	-	Vistra ITCL (India) Limited
INE403Q08159	Unsecured Non-Convertible Debentures (Public issue)	NA	412.78	412.78	Nil	-	Vistra ITCL (India) Limited
INE403Q08167	Unsecured Non-Convertible Debentures (Public issue)	NA	1,303.12	1,303.12	Nil	-	Vistra ITCL (India) Limited
INE403Q08175	Unsecured Non-Convertible Debentures (Public issue)	NA	532.89	532.89	Nil	-	Vistra ITCL (India) Limited
INE403Q08183	Unsecured Non-Convertible Debentures (Public issue)	NA	1,919.42	1,919.42	Nil	-	Vistra ITCL (India) Limited
INE403Q08191	Unsecured Non-Convertible Debentures (Public issue)	NA	930.53	930.53	Nil	-	Vistra ITCL (India) Limited
INE403Q08209	Unsecured Non-Convertible Debentures (Public issue)	NA	1,795.20	1,795.20	Nil	-	Vistra ITCL (India) Limited
INE403Q08217	Unsecured Non-Convertible Debentures (Public issue)	NA	1,204.37	1,204.37	Nil	-	Vistra ITCL (India) Limited
INE403Q08225	Unsecured Non-Convertible Debentures (Public issue)	NA	1,592.57	1,592.57	Nil	-	Vistra ITCL (India) Limited
INE403Q08233	Unsecured Non-Convertible Debentures	NA	1,132.18	1,132.18	Nil	-	Vistra ITCL (India) Limited



	(Public issue)						
INE403Q08241	Unsecured Non- Convertible Debentures (Public issue)	NA	1,453.08	1,453.08	Nil	-	Vistra ITCL (India) Limited
INE403Q08258	Unsecured Non- Convertible Debentures (Private Placement)	NA	790.25	790.25	Nil	-	Nil
INE403Q08266	Unsecured Non- Convertible Debentures (Private Placement)	NA	1,118.25	1,118.25	Nil	-	Nil
INE403Q08290	Unsecured Non- Convertible Debentures (Private Placement)	NA	142.50	142.50	Nil	-	Nil
INE403Q08308	Unsecured Non- Convertible Debentures (Private Placement)	NA	554.25	554.25	Nil	-	Nil
INE403Q08282	Unsecured Non- Convertible Debentures (Private Placement)	NA	100.00	100.00	Nil	-	Nil
INE403Q08316	Unsecured Non- Convertible Debentures (Private Placement)	NA	400.00	400.00	Nil	-	Nil
			3,03,080.18	3,00,581.18		2,90,469.76	



Note 1: Computation of Security cover as on September 30, 2025

(Rs in Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate related	Exclusive Charge		Pari-Passu Charge			Assets not offered as Security	Elimination (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (Includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari-Passu charge Assets	Carrying value / book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment	Land						8,169.82		8,169.82				-	-
	Building						223.84		223.84				-	-
	Furniture & Fixtures				841.61	1,080.92			1,922.53				841.61	841.61
	Electrical Fittings				575.43				575.43				575.43	575.43
	Office equipment				2.16				2.16				2.16	2.16
	Plant and Machinery						212.33		212.33				-	-
	Vehicles				38.79		-		38.79				38.79	38.79
	Computer and Accessories				388.91		-		388.91				388.91	388.91
Capital Work-in-Progress							-		-				-	-
Right of Use Assets							3,978.76		3,978.76				-	-
Goodwill									-				-	-
Intangible Assets under Development									-				-	-
Investments									-				-	-
Loans					6,10,482.39		-		6,10,482.39				6,10,482.39	6,10,482.39
Inventories									-				-	-
Trade Receivables					944.11		-		944.11				944.11	944.11
Cash and Cash Equivalents					41,658.48		-		41,658.48				41,658.48	41,658.48
Bank Balances other than Cash and Cash Equivalents		3,757.50				34,481.53	32.17		38,271.20		3,757.50		-	3,757.50
Others					1.9		7,411.75		7,413.65				1.9	1.9
Total		3,757.50	-	-	6,54,933.78	35,562.45	20,028.67	-	7,14,282.40	-	3,757.50	-	6,54,933.78	6,58,691.28



(Rs in Lakhs)

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relates	Exclusive Charge		Pari-Passu Charge			Assets not offered as Security	Elimination (amount in negative)	Total (C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari-passu debt holder (Includes debt for which this certificate is issued & other debt with pari-passu charge)	Other assets on which there is pari-passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari-passu charge)		Market value for Assets charged on Exclusive basis	Carrying / book value for exclusive charge assets where market value is not ascertainable or applicable	Market Value for Pari-Passu charge Assets	Carrying value / book value for pari passu charge assets where market value is not ascertainable or applicable	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
Relating to Column F														
LIABILITIES														
Debt securities to which this certificate pertains	Non - Convertible Debentures	3,01,776.85		Yes	3,01,776.85			-3,01,776.85	3,01,776.85					
Other debt sharing pari-passu charge with above debt		not to be filled							-					
Other Debt-Commercial Paper							2,836.33		2,836.33					
Subordinated Debt							24,499.58		24,499.58					
Borrowings														
Bank					2,67,753.08		-		2,67,753.08					
Borrowings_Proposal					35,500.00				35,500.00					
Debt Securities									-					
Others									-					
Trade payables							39.66		39.66					
Lease Liabilities							4,211.20		4,211.20					
Provisions							995.44		995.44					
Others							669.05		669.05					
Total		3,01,776.85	-	-	6,05,029.93	-	33,251.25	-3,01,776.85	6,38,281.18					
Cover on Book Value		0.0125			1.1							-		
Cover on Market Value		-												
		Exclusive Security Cover Ratio			Pari-Passu Security Cover Ratio									
		0.0125			1.1									

