

Date: 10th January 2024

Ref.No: 3784/DT/ERP/2023-24

To,
Deputy General Manager
Department of Deby and Hybrid Securities
Securities and Exchange Board of India
SEBI Bhavan, Plot No.C4 - A, 'G' Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051

Subject: Update / Intimation of CERSAI

Dear Sir/Madam,

- 1) We write to you with reference to XXVI tranche of the secured, redeemable, publicly placed issuance of non-convertible debentures by Kosamattam Finance Limited (“Issuer”) aggregating to Rs. 273,63,04,000.00 crores (“NCDs”).
- 2) Vistra ITCL India Limited (“Vistra”) is acting in the capacity of the debenture trustee to the NCDs under Debenture Trust Deed dated 16th January 2023.
- 3) The NCDs were secured by the way of charge created over the receivables of the Issuer. This is to bring to your kind notice that the charge on the security was created on 16th January 2023 which is erroneously reported as 16th February 2023 while filing with CERSAI on 20th March 2023. Further the same was corrected and updated on the CERSAI portal on 8th November 2023.
- 4) This information has been disseminated to the debenture holders by way of updating the same on our website as soon as it came to our notice. However, we have not received any observation from any of the debenture holders as on date.
- 5) We assure you that the above has no adverse effect on the interest of the debenture holders.
- 6) It is notable that this observation has also been highlighted to us by our external auditor, M/s. T.P. Ostwal & Associates LLP during the ongoing audit and has been duly acknowledged by us.
- 7) We humbly submit and assure you that we will keep you updated on the above development from time to time, if required.

Yours faithfully,

For **Vistra ITCL (India) Limited**

Name: Jatin Chonani
Designation: Compliance Officer
Place: Mumbai