

To,
The Debenture Holders,
IIFL Home Finance Limited ('Issuer')

Dear Sir/Madam

Subject: No Objection Certificate for creation of Pari-Passu Charges

- This is with reference to listed, secured, non-convertible debentures ("NCDs") issued by IIFL Home Finance Limited ("Issuer") from time to time under various Debenture Trust Deeds (collectively referred to as "Existing DTD").
- In relation to the above, we were informed that the Issuer proposed to come up with a new issuance of non-convertible debentures aggregating Rs. 5,000 crores (with Catalyst Trusteeship Limited as their trustee to the transaction) ("**Proposed Issuance**").
- Under the Proposed Issuance, the Issuer proposed to create pari-passu charge over the same 'Security' which has been provided to the Existing Debenture Holders under the Existing DTD. Request letter received from the Issuer is enclosed for your reference.
- As per the requirement under the Existing DTD executed for the various NCD issuances, the Issuer shall not create any further encumbrances on the Security, except with the prior consent / NOC of the Debenture Trustee. In the event of such request by the Issuer, the Debenture Trustee shall provide its approval for creation of further charge, provided that the Issuer gives a certificate from a Chartered Accountant stating that after creation of such further charges, the required Security cover shall continue to be maintained under the Existing DTD.
- Accordingly, we understand that the Issuer has obtained and submitted to us such Chartered
 Accountant Certificate (as attached herewith for your perusal), which indicates that there would be
 no dilution of Security below the stipulated security cover under the Existing DTD and that the
 Issuer has maintained and will continue to maintain the stipulated security cover under Existing
 DTD to secure the existing outstanding NCD.
- In light of the above, considering the stipulated Security Cover as stated under the Existing Debenture Trust Deed is indicated to be maintained, there is no specific requirement for Vistra to obtain 'consent' from the Existing Debenture Holders, prior to providing the NOC to the Issuer for creation of pari-passu charge over the Security. However, irrespective of the same, as a matter of good practice and as a prudent trustee, we had intimated the debenture holders of receipt of the request from the Issuer for creation of pari-passu security to the extent of Rs. 5,000 crores under the NCD issuance in favour of Catalyst Trusteeship Limited.
- With reference to above, also please find enclosed the NOC issued by Vistra to the Issuer in this
 regard.

Kindly note that this is only for your information and records.



June 1, 2021

Vistra ITCL (India) Limited

The IL&FS Financial Center Plot No. C–22, G Block, 7th Floor Bandra Kurla Complex Bandra (East), Mumbai 400051

Dear Sir/Madam,

Re: Consent for ceding first pari-passu charge and no objection in relation to the proposed public issue by IIFL Home Finance Limited (the "Company") of secured redeemable, non-convertible debentures and/or unsecured subordinated redeemable non-convertible debentures aggregating up to ₹50,000 Million (Rupees Fifty Thousand Million) (the "NCDs"), in one or more tranches (the "Proposed Issue").

We seek to inform you that the Company intends to enhance its sources of funding and hence subsequent to the approval of the Proposed Issue by the Company's board of directors *vide* its board resolution dated June 6, 2020, the Company proposes to tap investors through the Proposed Issue. In connection therewith, we are required to create a first pari passu charge over the specific immovable and movable assets (including movable and immovable property, current assets, book debts, loans and advances and receivables) of the Company, in favour of Catalyst Trusteeship Limited, as the debenture trustee to the Proposed Issue to secure the NCDs (the "**Proposed Security**"). The Proposed Issue would not dilute the security or asset cover provided in your favour under the Debenture Documents (*defined hereinbelow*).

Accordingly, we kindly seek your no-objection for ceding a first pari-passu charge over the Proposed Security and consent for the Proposed Issue in the format provided herewith as Annexure A at the earliest. We would also request you to please confirm that our Company is not in violation of any of the terms and conditions, including any covenants or restrictions imposed on the Company by the debenture trust deeds dated October 13, 2016 and June 25, 2018 entered into by the Company with you and other debenture documents in relation to the debentures (as detailed out Schedule I hereto) issued by the Company to the debenture holders (the "**Debenture Documents**"), and that no cross default or event of default has occurred or is continuing till date.

We look forward to receiving your consent at the earliest.

Yours sincerely,

For IIFL Home Finance Limited

und hodaw

Govind Modani Head of Treasury

SCHEDULE I

Details of Debentures

Rs. in Millions.

S. No.	Debenture Name / Series/ ISIN	Issue Amount	Outstandi ng Amount	Asset cover	Security
1	INE477L07701 NCD Series B2 Option 1	50.00	50.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
2	INE477L07859 NCD. Series B11	2,000.00	2,000.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
3	INE477L07909 NCD. Series C3 Option III	500.00	500.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
4	INE477L07982 Secured Redeemable NCD C11	150.00	150.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
5	INE477L07AA6 Secured NCD Series C13	150.00	150.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
6	INE477L07875 NCD. Series B12 Option 2	250.00	250.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
7	INE477L07883 NCD. Series C3 Option I	2,400.00	2,350.59	1 Time	Pari Passu Charge on present and future receivables and immovable property
8	INE477L07891 NCD. Series C3 Option II	240.00	240.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
9	INE477L07917 NCD Series C4	720.00	720.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
10	INE477L07917 NCD Series C4 Reissue	50.02	50.02	1 Time	Pari Passu Charge on present and future receivables and immovable property
11	INE477L07933 NCD Series C6	334.00	334.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
12	INE477L07941 NCD Series C7	240.00	240.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
13	INE477L07958 NCD Series C8	580.00	580.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
14	INE477L07917 NCD Series C4 Reissue	200.00	200.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
15	INE477L07966 Secured NCD Series C9	100.00	100.00	1 Time	Pari Passu Charge on present and future receivables and immovable property

16	INE477L07990 Secured NCD Series C12	300.00	300.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
17	INE477L07990 Secured NCD Series C12 Reissue	200.00	200.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
18	INE477L07AB4 Secured NCD Series C14 - IA BLENDED FUND SERIES 2	200.00	200.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
19	INE477L07AC2 NCD. Series B10 Option 1	2,250.00	562.50	1 Time	Pari Passu Charge on present and future receivables and immovable property
20	INE477L07AD0 Secured NCD Series C15	3,000.00	3,000.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
21	INE477L08105 NCD Subordinate Series U08	100.00	100.00	-	Unsecured

Pritesh Mehta & Co.

Chartered Accountants 207/209, 2nd Floor, Sai Chambers, Near Railway Station, Santa Cruz (East) Mumbai -400 055 Tel: 26175159, Email account@priteshmco.in

TO WHOMSOEVER IT MAY CONCERN

This is to state that, on the basis of the un-audited books of accounts of IIFL Home Finance Limited, the enclosed statement giving details of receivables and details of other lenders of the company as April 30, 2021 are true and correct and the receivables charged to loans are standard assets and do not contain NPAs.

For Pritesh Mehta & Co Chartered Accountants

Pritesh Mehta (Proprietor)

Place: Mumbai Date: 20 May 2021

UDIN: 21049593AAAAST7529



Stock Statement of receivables as at 30st April, 2021

14th May '21

To, Asst. Vice President Axis Bank Corporate Banking Branch, No.12, Mittal Tower "A Wing", First Floor, Nariman Point, Mumbai- 400021	To, Dy. General Manager Bank Of India Corporate Business Branch, 10th Floor, Chanderlok Building, Janpath, Near Tolstoy Marg Opposite Hotel Imperial, New Delhi -110001	To, Dy. General Manager Canara Bank, Specialised Prime Corporate Branch 1st Floor, Canara Bank Building C-14,G-Block, Bandra Kurla Complex Bandra East, Mumbai 400051	To, Dy. General Manager Union Bank Of India (Corporation Bank), Corporate Banking Branch, Bharat House, Ground Floor, 104, B. S. Marg, Fort, Mumbai 400023
To, Deputy General Manager Indian Bank Corporate Finance Branch G-41 1st & 2 floor Connaught Circus New Delhi -110001	To LICHFL Manager Office Nos: 161-166, 16th Floor, C Wing, Mittal Court, 224 Jamnalal Bajaj Marg Nariman point.	To, Asst. General Manager Karnataka Bank K-13, Choudhary Building, Connaught Circus, New Dehi-110 001	To, Mr Abhishek Tripathi Kotak Mahindra Bank Limited Plot C12, G Block, 8th Floor, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
To, To, Mr. Vishal Gusani Vistra ITCL (India) Limited The IL&FS Financial Centre, Plot C- 22, G Block, Bandra Kurla Complex, Bandra (East), Mumbai -400051	To, Asst. General Manager Punjab National Bank ELCB Branch, Maker Tower E, Cuffe Parade, Mumbai-400005	To, Mr Saurabh Mehta Senior Vice President RBL Bank Limited One Indiabulls Centre, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel-West, Mumbai-400013	To, Asst. General Manager Punjab & Sind Bank 27/29 Ambalal Doshi Marg Fort Mumbai -400023
To, Dy. General Manager State Bank of India B 202 Wing B Parinee Crescenzo Plot NO C 38&C39,Badra Kurla Complex Mumbai-400051	To, Asst. General Manager Canara Bank (Syndicate Bank) Corporate Finance Branch, First floor, Sarojini House, Bhagwan Dass Road, New Delhi-110001	To, Chief Manager Central Bank of India Corporate finance branch , MMO building 1st floo ,Fort 400023	To, Dy General Manager Bank of Maharashtra Industrial Finance Branch Fort Mumbai 400001



IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Limited)
Corporate Identity Number: CIN: U65993MH2006PLC166475

Corporate Office: Plot No.98, Udyog Vihar, Phase – IV, Gurgaon – 122 015 (Haryana). Tel: (91-124) 475 4900 Registered Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane 400 604

Tel: (91-22) 7688 1000 . Fax: (91-22) 6788 1010 . Email: reach@lifl.com . Website: www.iifl.com/home-loans



To, Ms. Suamya Wahi IDFC First Bank Limited Ground Floor, Naman Chambers, C-32, G Block, Bandra Kurla Complex, Bandra(East), Mumbai

To,
Mr. Xerses Dawar
Senior V. P.
HDFC Bank Limited
2nd floor, Zenith House,
K.K Road, Arya Nagar,
Dr. Babasaheb Ambedkar
Colony,
Mahalakshmi, Mumbai 400034

To,
Asst. General Manager
Indian Bank (Allahabad
Bank)
Zonal Office
216-A, Manish
Commercial Centre, Dr
Annie Besant Road,
Worli, Mumbai, 400030

Manager
CATALYST TRUSTEESHIP
LIMITED
No. 604, Windsor, Off,
CST Road, Kolivery
Village, Vidya Nagari,
Kalina, Santacruz East,
Mumbai, 400098

To,
Ms. Althea Trinidad
Milestone Trusteeship
Services Pvt. Ltd.
CoWorks, PS56,
3rd Floor, Birla
Centurion,
Century Mill
Compound, Pandurang
Budhkar Marg, Worli,
Mumbai - 400 030

Sir/Ma'am

Please find enclosed herewith the statement showing the details of receivables as on April 30^{th} , 2021.

We hereby confirm that these assets are standard and the underlying assets for receivables are normally insured by the end user.

Thanking you for your kind cooperation and support, we look forward to maintain our long term banking relationship for mutual benefits.

For IIFL Home Finance Limited

Authorised Signatory

IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Limited)
Corporate Identity Number: CIN: U65993MH2006PLC166475

Corporate Office: Plot No.98, Udyog Vihar, Phase – IV, Gurgaon – 122 015 (Haryana) . Tel: (91-124) 475 4900 Registered Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane 400 604

Tel: (91-22) 7688 1000 . Fax: (91-22) 6788 1010 . Email: reach@iifl.com . Website: www.iifl.com/home-loans



Summary of Surplus Asset available as on 30th April, 2021:-

Sr. No	Particulars	Amt (Rs. In crs)
Α	Financial assets (eligible for Bank Borrowing)	14,323
В	Bank Loans (Cover required amt - Annex 1)	11,843
С	Balance Financial Assets (A-B)	2,480
	Add: Financial Assets eligible for Debenture Holders	167
	Financial Assets (eligible for debenture holders)	2,647
D	Secured Non-Convertible Debentures (Cover required amt - Annex 2)	2,001
E	Net Surplus Assets Available (C-D)	646



IJFL Home Finance Limited (Formerly known as India Infoline Housing Finance Limited)
Corporate Identity Number: CIN: U65993MH2006PLC166475

Corporate Office: Plot No.98, Udyog Vihar, Phase – IV, Gurgaon – 122 015 (Haryana) . Tel: (91-124) 475 4900

Registered Office: IIFL House, Sun Infotech Park, Road No.16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane
400 604

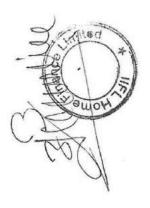
Unaudited Stock Statement as on April 30th, 2021

		Availed	Outstanding	Cover required for	Cover	Jotal Cover	Standard assets	sers	sanctioned terms
Term Loans / Refinance from Banks	Sanctioned Amount	Amount	Amount #	Amt	(x)	(Rs. Cr.)	Category (A)	(Rs. Cr.)	
(GROUP A)	120 -41	(Rs. Cr.)	(Rs. Cr.)	(Rs. Cr.)	in un	20.07		0 858 OR	
(Pari Passu Charge)	(Ks. Cr.)	100 00	33,33	33.33		30.01	Mortgage Loan	2,000,0	Elect pari passu charge in favor
	100.00	25.00		66.63		13.30			of Seminity Trustee by way of
Axis Bank	75.00	10000	-	1,191,29	1.10	1,310,41			by motheration on receivables
Indian Bank (Allenabad Dalin)	1,700.00	1,700,00		121.86	1,10	134.05			of the commany both present
Bank of India	150.00	150.00		AB CO.	125	240.81			of the company, control loans &
Bank of Maharashtra	400.00	400.00		22.03				_	and Idials, book control
Canara Bank	100.00	100.00	74.83	14.63		-	l.		advances, except ordior
Union Bank of India (Corporation Bank)	00.000		581.14	581.14			.1	_	receivables present and
Old Dank Grant	900.000	1	168.44	166.44			n1-		future specifically and
Indian Bank	300,00			30.00	1.15				exclusively charged in lavel of
Karnataka Bank	160.00			332,26	1.10		o I		certain existing charge notices
Kotak Mahindra Bank Limited	400,00			55 80	1.25	69.75	5		
Punjab National bank (Oriental Bank of Commerce)	100.00	100.00		0.00		54.92	2		
Puniab National bank	100 00	100,00		48.93	1	-	1		
Pinish & Sind Bank	20000		289.92	289.92			10		
District & Sind Bank	00 000		200.00			1	2 0		
of Death Ltd	DO'OCZ		125.00				210		
KBL Bank Liu	200.00	1		1,050,00			ol.		
Canara Bank (Syndicate Barry)	1,150.00				1.25	1,245.68	98		
Canara Bank (Syndicate Bank)	1,900.00	•				453.84	7		
State Bank Of India	363.08	363.08				219.79	62		
State Bank Of India - ECB	00 000	200.00	199.81			,	198		
Burnish National Bank (United Bank of India)	00.000		884.64	884.64			318		
	900.00			249.98		•	4 5		
וור חיר	250.00	1		25.00	00 1.10		000		
Central Bank of India	25.00		00	25.00	1,25	31.25	25		
IDFC Bank - (Cash Credit/WCDL)	25.00		. 00	45.00		17.25	25		
HDFC Bank - (Cash Credit/WCDL)"	15.00		- 00	2 8		62.50	50		
Kotak Mahindra Bank (Cash Credit / WCDL)*	50.00	90.00	000	36		-	9		
RRI Bank Ltd - (Cash Credit/WCDL)*	0003		- 00	20		*	8 8		
State Bank Of India-(Cash Credit M/CDL)*	1 700 00	-	1,001,57			1.25	98		
National Housing Bank - Refinance	14 713 08	11,713.08	08 8,256,69	8,421.69	69	oon's	1		
SUB TOTAL (Group A)							Car Cocceptant	1,984,93	
	00.090	950.00	00 775.49		775.49	1.20	930,59 Morugaga Loan	_	First exclusive dialye of
	Noos State		452.00		452.00	1.00 452	452.00	_	housing loan portfolio in favor
NHB Refinance (GROUF B)	452.00				10 101	1 25 602	602.34		of NHB.
	500.00		500.00			-	1.93		
	1 902 00	1,902.00	1,709.36	1,709.36	9.36	-			
SUB TOTAL (Group B)					100	11.842.99	2.99	11,842.99	12.99
	13,615.08	13,615.08	5.08 9,966.05	50.151,01	1.03				T
TOTAL (Group A + B)					- defendance	ame			-
			The same is a second	at and not on the	SILIPIER	2000			



Unaudited Stock Statement as on April 30th, 2021

F	ANNEXURE- 2		8						2,207.03	
S. No.	Non Convertible Debentures Debenture Holders / Trustees (GROUP C)	nture Holders / Trustees	Availed Amount	Outstanding Amount	Cover required for Amount	Cover (x)	Total Cover Amount	Standard assets	ssefs	Security required as per the
1	(Pari Passu Charge)		(Rs. Cr.)	(Rs. Cr.)	(Rs. Cr.)	(in times)	(Rs. Cr.)	Category (C)	(Rs. Cr.)	carried to me
=	I. Vistra ITCL (India) Limited Debenture Trustee:							100		of hypothecation over current
-	INE477L07701	NCD Series B2 (Option I)	5.00	5.00	5.00	1.00	5.00	Mortgage Loan (Balance portion)	2,001.08	
N	INE477L07AC2	NCD. Series B10 Option 1	225.00	84.38	84.38	1.00	84.38			
3	INE477L07842	NCD Series B10 Option II	26.00	26.00	26,00	1.00	26,00			
4	INE477L07659	NCD Series B11	200.00	200.00	200.00	1.00	200.00			
10	INE477L07867	NCD Series B12 Option I	50.00	50.00	50.00	1.00	50.00			
9	INE477L07875	NCD Series B12 Option II	25.00	25.00	25.00	1.00	25.00			
1	INE477L07883	NCD Series C3 Option I	235.06	235.06	235.06	1.00	235.06			
80	INE477L07891	NCD Series C3 Option II	24.00	24.00	24.00	1.00	24.00			
0	INE477L07909	NCD Series C3 Option III	90.00	50.00	50.00	1.00	50.00			
9	INE477L07917	NCD Series C4	98.78	96.78	96.78	1.00	96.78			
=	INE477L07933	NCD Series C6	115,00	33.40	33.40	1.00	33.40			
12	INE477L07941	NCD Series C7	24.00	24.00	24.00	1.00	24.00			
13	INE477L07958	NCD Series C8	58.00	58.00	58.00	1.00	58,00			
14	INE477L07966	NCD Series C9	10.00	10.00	10.00	1.00	10.00			
15	INE477L07982	NCD Series C11	15.00	15.00	15.00	1.00	15.00			
16	INE477L07990	NCD Series C12	50.19	50.19	50.19	1.00	50,19			
17	INE477L07AAB	NCD Series C13	15.00	15.00	15.00	1.00	15.00			
18	INE477L07AB4	NCD Series C14	20.00	20.00	20.00	1.00	20.00			
19	INE477L07AD0	NCD Series C15	300.00	300.00	300,000	1.25	375.00			
28	INE477L07AE8	NCD Series D1	125,00	125,00	125.00	1.25	156.25			
7.	21 INE47/L07AF5	NCD Series D2	300,000	300,00	300,000	1.25	375.00			
12	22 INE477L07AG3	NCD D3 series	18	18.00	18.00	1.00	18.00			
23	23 INE477L07AH1	NCD D4 series	19	19.00	19.00	1,00	19.00			
4	24 INE477L07AI9	NCD D6 series	36.02	36.02	36.02	1.00	36.02			
	SUB TOTAL (Group C)		2,044.05	1,819.83	1,819.83		2,001.08		2,001.08	m
ı										
	GRAND TOTAL (A + B + C)		15,659.12	11,785.88	11,950.88		13,844.07			
1										





June 11, 2021

To,

IIFL Home Finance Limited

IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane 400 604, Maharashtra, India

Kind Attn: Mr.Bhavin Shah

Dear Sir,

Re: Consent for ceding first pari passu charge and no objection in relation to the proposed public issue by IIFL Home Finance Limited (the "Company") of secured redeemable, non-convertible debentures and/or unsecured subordinated redeemable non-convertible debentures aggregating up to ₹ 50,000 Million (Rupees Fifty Thousand Million) (the "NCDs"), in one or more tranches (the "Proposed Issue").

With reference to your letter dated June 1, 2021, we, in the capacity of Debenture Trustee for the non-convertible debentures as detailed out in Schedule I, confirm that we have no objection to creation of a first pari-passu charge on the specific assets of the Company, both present and future, in favour of Catalyst Trusteeship Limited, as the debenture trustee for the Proposed Issue.

We further give our consent as the debenture trustee (acting on behalf of debenture holders as per the terms of the transaction documents) and to the Company to proceed with the Proposed Issue and disclose the charge and other terms of the security documents in any of the relevant documents pertaining to the Proposed Issue.

We, further confirm that basis the documents received as on date the Company is not in violation of any of the financial covenants and terms and conditions, including any covenants or restrictions imposed on the Company by the debenture trust deeds dated October 13, 2016 and June 25, 2018 read with amendments, if any, entered into by the Company with us and other debenture documents in relation to the debentures issued by the Company to the debenture holders and that no cross default or event of default has occurred or is continuing till date.

It is hereby clarified that the content of this NOC shall be valid only for a specific purpose of the Proposed Issue and shall not be extended for any other pari-passu charge creation over the security, without following the requirements under any applicable law, including but not limited to SEBI Circular dated 3rd November 2020. We confirm that we will immediately inform the Company and the Lead Managers of any change to the aforementioned information until the instruments are listed with the stock exchanges. Furthermore, in the absence of any such communication, the aforementioned information should be considered to be correct and duly updated until the instruments issued pursuant to the Issue get listed with any stock exchanges.

Registered office:

Tel +91 22 2659 3535

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Fax: +912226533297

Email: mumbai@vistra.com

www.vistraitcl.com

Corporate Identity Number

Vistra ITCL (India)

(CIN):U66020MH1995PLC095507



We also agree to keep the Proposed Issue strictly confidential including (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company, until such time as the proposed transaction is publicly announced by the Company, except as required under applicable laws.

This no objection certificate shall only be used for the purpose of the Proposed Issue.

Yours faithfully,

For Vistra ITCL (India) Limited

Authorised Signatory

Registered office:

Tel +91 22 2659 3535

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Fax: +912226533297

Limited

Email: mumbai@vistra.com

www.vistraitcl.com

(CIN):U66020MH1995PLC095507

Vistra ITCL (India)

Corporate Identity Number



SCHEDULE I

Details of Debentures

Rs. in Millions.

		1			KS. III MIIIIOIIS.
S. No.	Debenture Name / Series/ ISIN	Issue Amount	Outstandi ng Amount	Asset cover	Security
1	INE477L07701 NCD Series B2 Option 1	50.00	50.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
2	INE477L07859 NCD. Series B11	2,000.00	2,000.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
3	INE477L07AC2 NCD. Series B10 Option 1	2,250.00	562.50	1 Time	Pari Passu Charge on present and future receivables and immovable property
4	INE477L07875 NCD. Series B12 Option 2	250.00	250.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
5	INE477L07909 NCD. Series C3 Option III	500.00	500.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
6	INE477L07883 NCD. Series C3 Option I	2,350.59	2,350.59	1 Time	Pari Passu Charge on present and future receivables and immovable property
7	INE477L07891 NCD. Series C3 Option II	240.00	240.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
8	INE477L07917 NCD Series C4	987.80	967.80	1 Time	Pari Passu Charge on present and future receivables and immovable property
9	INE477L07933 NCD Series C6	1150.00	334.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
10	INE477L07941 NCD Series C7	240.00	240.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
11	INE477L07958 NCD Series C8	580.00	580.00	1 Time	Pari Passu Charge on present and future receivables and immovable property

Registered office:

Tel +91 22 2659 3535

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Fax: +912226533297

Limited

Email: mumbai@vistra.com

www.vistraitcl.com

Corporate Identity Number

Vistra ITCL (India)

(CIN):U66020MH1995PLC095507



12	INE477L07966 Secured NCD Series C9	100.00	100.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
13	INE477L07982 Secured Redeemable NCD C11	150.00	150.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
14	INE477L07990 Secured NCD Series C12	501.90	501.90	1 Time	Pari Passu Charge on present and future receivables and immovable property
15	INE477L07AA6 Secured NCD Series C13	150.00	150.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
16	INE477L07AB4 Secured NCD Series C14 - IA BLENDED FUND SERIES 2	200.00	200.00	1 Time	Pari Passu Charge on present and future receivables and immovable property
17	INE477L07AD0 Secured NCD Series C15	3,000.00	3,000.00	1.25 Time	Pari Passu Charge on present and future receivables and immovable property

^{*} Details of security shall be as detailed in Schedule II hereto.

Registered office:

Tel +91 22 2659 3535

The IL&FS Financial Centre, Plot C- 22, G Block, 7th Floor Bandra Kurla Complex, Bandra (East), Mumbai 400051

Fax: +912226533297

Limited

Email: mumbai@vistra.com

www.vistraitcl.com

Corporate Identity Number (CIN):U66020MH1995PLC095507

Vistra ITCL (India)



Vistra ITCL (India)

Schedule II

Details of Security

PART - A

(Description of the said Premises)

All that piece and parcel of Vacant Plot bearing No.57A, measuring an extent of 934 sq.ft, comprised in Survey No.2 in the project named as "Havisha Homes" situated at Pennalur Village, Sriperumbudur Taluk, Kancheepuram District, Bounded on the DTCP No.5/2014 dated 05.03.2014

North by : Plot No.57B

South by : 23 feet Road

East by : 40 feet Road

West by : Plot.No.56A

Measuring:

East to West on Northern side : 40 feet

East to West on Southern side : 40 feet

North to South on Eastern side : 23 feet 4 Inches

North to South on Southern side : 23 feet 4 Inches

In all measuring 934 Square Feet, and the land is situated within the Registration District of Chengalpattu and the Sub Registration District of Sriperumbudur.

PART – B

(Description of Receivables)

The receivables of the Company (both present and future), current assets, book debts, and such other assets of the Company

Registered office:

Tel +91 22 2659 3535 Fax: +912226533297

The IL&FS Financial Centre,

Limited

Bandra Kurla Complex, Bandra (East),

Plot C- 22, G Block, 7th Floor

ı (East),

Email: mumbai@vistra.com

www.vistraitcl.com

Mumbai 400051

Corporate Identity Number

(CIN):U66020MH1995PLC095507