

MINUTES OF MEETING OF DEBENTURE HOLDER OF HINDUSTAN CLEANENERGY LIMITED

Matter: Meeting of Debenture Holders of Hindustan Cleanenergy Limited

Date: April 18, 2024

Time: 4:00 PM – 4:30 PM (IST).

Venue: Audio-conference call

Attendees: List of attendees appended.

S. no.	Entity	Attendees
1.	Debenture Holder/s	Mr. Sachin Garg representative from Dickey Alternative Investment Trust Mr Aakash Adukia , representative from Merrill Lynch International
2.	Debenture Trustee - Vistra ITCL (India) Limited	(1) Khushboo Shah (2) Sameer Kabra (3) Pankaj Sonar (4) Pratik Ghodi (5) Manasi Kelkar

Vistra ITCL (India) Limited (**‘Debenture Trustee’**), secured, rated, listed, redeemable, non-convertible debentures, aggregating to Rs. 850,00,00,000/- (“NCDs”) under ISIN INE047M07031 (erstwhile ISIN INE047M07015”) issued by Hindustan Cleanenergy Limited (**‘Issuer’**), arranged for a meeting of the Debenture Holder.

Quorum

- Debenture Trustee representative mentioned that Debenture Holders representing at least 66.66% (sixty six point six six percent) of the Unpaid Principal Amount of the Bonds then outstanding as defined under the Debenture Trust Deed dated 31st March, 2016 (“DTD”) shall constitute Quorum.
- Debenture Trustee further stated that Dickey Alternative Investment Trust holds 8% of outstanding Bonds and Merrill Lynch International holds 31% of the outstanding Bonds together constituting 39% of the Outstanding Bonds.

Registered office:
The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office
The Qube, 6th floor, 602
A wing, Hasan pada road,
Mittal industrial estate Marol,
Andheri (East) Mumbai 400059

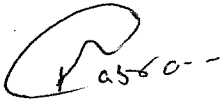
Tel : +91 22 2850 0028
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Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
Corporate Identity Number (CIN):U66020MH1995PLC095507

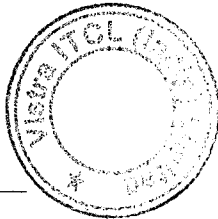


- Mr Aakash Adukia , representative from Merrill Lynch International pointed out if the provisions of the DTD mentions conducting the meeting in absence of Quorum of the adjourned meeting. Debenture Trustee representative clarified that there are no such provisions under the DTD and pursuant to clause 6(ii) of Schedule 4 of the DTD, in absence of Quorum the Debenture Trustee shall adjourn the meeting.
- Debenture Trustee representative further requested Mr. Aakash if there is any contact number for Ratefin Investments Limited ("Ratefin") to which Mr. Aakash stated that since they are based in Singapore, he is not sure if the Ratefin has the bandwidth to attend the Meeting.
- Mr. Aakash further stated that he shall speak with representative of Ratefin and shall convey to the Debenture Trustee the date of convening the adjourned meeting.
- Debenture Trustee representative asked Mr. Sachin Garg from Dickey Alternative Investment Trust if he is agreeable with the above suggestion and Mr. Sachin Garg said he has no objection to the above.
- Debenture Trustee concluded the meeting with a vote of thanks

For Vistra ITCL (India) Limited



(authorized signatory)



Name : Sameer Kabra
Designation : Assistant Vice President

Registered office:

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Plot No. C- 22, G Block, 6th Floor
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