



Ref.No: DT/2024-25/ERP-6060

Date: 22nd January 2025

To
Hindustan Cleanenergy Limited ("Issuer")
239, Okhla Industrial Estate Phase 3,
New Delhi – 110 020, India

Kind Attn : Mr. Sushil Kumar Nagar

Re: 8,500 (Eight Thousand and Five Hundred) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of a par value of Rs. 10,00,000 (Rupees Ten Lakh) each aggregating to Rs. 8,50,00,00,000 Crores (Rupees Eight Hundred and Fifty Crores only) ("**Bonds**") issued by the Company in terms of Debenture Trust Deed ("**DTD**") dated March 31, 2016 between Company and Hindustan Power projects Private Limited and Hindustan EPC Company Limited and Vistra ITCL (India) Limited ("**Trustee**").

Sub: Coupon payment to be made upon Bonds subscribed by, Dickey Alternative Investment Trust-Dickey Vision Fund & Dickey Alternative Investment Trust-Dickey Mudra Fund and Unico Global Opportunity Fund Ltd as ("**Bond Holders**")

Dear Sir/Madam,

1. This is with reference to the captioned transaction, and approval from debenture holder 1). Dickey Alternative Investment Trust-Dickey Vision Fund email dated January 22, 2025, 2). Dickey Alternative Investment Trust-Dickey Mudra Fund email dated January 22, 2025, and 3). Unico Global Opportunity Fund Ltd email dated January 22,2025 (ISIN INE047M07015 Post Restructuring ISIN INE047M07031, Post Restructuring ISIN INE047M07049, Post Restructuring ISIN INE047M07056, Post Restructuring ISIN INE047M07064). Basis the above e-mail and considering the amount outstanding and interest rate remaining the same, we in our capacity of Trustee hereby issue this letter for servicing the coupon due on **January 29, 2025** to the Bond Holders amounting to Rs. **18,39,970/-** (Rupees Eighteen Lakhs Thirty Nine Thousand Nine Hundred and Seventy Only net of any withholding tax.

Kindly ensure deposit/transfer of the above-mentioned amount into the bank account of the bond holders on **January 29, 2025** itself. Also ensure the applicability of withholding tax rate ("**WHT**") and issue a WHT certificate in the prescribed form to the respective bond holders along with withholding tax return once the same is filed.

All the capitalized terms used herein but not defined herein shall have the meaning ascribed to them in the DTD or Debenture Documents.

Thanking you,

For Vistra ITCL (India) Limited

Authorised Signatory
Name : Nazer Kondkari
Designation : Manager

cc:

1. Dickey Alternative Investment Trust- Dickey Vision Fund.
2. Dickey Alternative Investment Trust-Dickey Mudra Fund
3. Unico Global Opportunity Fund Ltd.