



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

October 1, 2025
Sc no.: 18764

Dear Sirs/Madam,

**Sub: Intimation under Regulations 30 and 51 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015 – Effectiveness of the
Composite Scheme of Arrangement**

Further to our earlier letter bearing reference no. 18755 dated September 26, 2025, intimating receipt of the certified true copy of the Orders passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, ("NCLT") sanctioning the Composite Scheme of Arrangement amongst Tata Motors Limited ("the Company" or "TML" or "Demerged Company" or "Amalgamated Company"), TML Commercial Vehicles Limited ("TMLCV" or "Resulting Company") and Tata Motors Passenger Vehicles Limited ("TMPV" or "Amalgamating Company") and their respective shareholders, under Sections 230-232 and other applicable provisions of the Companies Act, 2013 and the Rules framed thereunder ("Scheme") , we wish to inform you that the Company has filed the certified copy of the aforesaid Orders in e-Form INC-28 with the Registrar of Companies, Mumbai, Maharashtra today, *i.e.*, on October 1, 2025 **to make the Scheme effective from Wednesday, October 1, 2025 ("Effective Date")**, as envisaged in the Scheme. The Appointed Date under the Scheme is July 1, 2025.

In this regard, the Company is intimating separately today, the "Record Date" for the purpose of ascertaining the shareholders of the Company who shall be entitled to receive shares in TMLCV, the Resulting Company.

Further, TMPV stands amalgamated with the Company and ceases to exist *w.e.f.*, October 1, 2025.

We request Stock Exchanges to take the aforesaid disclosure in their records.

Thanking You.

Yours faithfully,
Tata Motors Limited

Maloy Kumar Gupta
Company Secretary

TATA MOTORS LIMITED

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