

Status of information regarding breach of covenants/terms of the issue, if any action taken by debenture trustee - December 31, 2024

No.	Name of the Listed Entity	ISIN	Covenants / terms of issue (if any) breached	Action to be taken by DT in case of breach of covenants/ terms of issue	Security to be enforced due to breach of covenant/terms of issue including any revised due date (if any)	Date of actual breach	Date of detecting the breach by the debenture trustee	Date of sending notice to the debenture holders and mode of dispatch.	Date of intimation given to debenture holders, stock exchanges, SEBI, etc. (if applicable)	Delay if any (in no. of days)		Reasons for the delay	Further action taken, if any
										In detecting the breach	In intimation		
1	IL&FS Transportation Networks Limited	INE975G07019 INE975G08264 INE975G07092 INE975G07084 INE975G08256 INE975G08256 INE975G08306 INE975G08298 INE975G08231 INE975G07027 INE975G07019 INE975G08264 INE975G07092 INE975G07084 INE975G08306 INE975G08298 INE975G08256 INE975G08231 INE975G07076	Default in payment	1) 1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL. 2) Uploaded on the website for the information of the debenture holder. 3) The company is in NCLT	Awaiting instruction from DH	Continuing Default since 2018	NA (Continuing Default Since 2018 and the company is in NCLT)	NA (Continuing Default Since 2018 and the company is in NCLT)	NA (Continuing Default Since 2018 and the company is in NCLT)	NA	NA	NA	-
2	IND BARATH THERMOTEK PRIVATE LIMITED	INE408S07016	Default in Payment of Interest	1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL.	Awaiting instruction from DH	29-07-2024	29-07-2024	16-10-2024 (Email)	29-07-2024	NA	NA	NA	Additionally, the Debenture Trustee has held several meetings with the Debenture Holders, the most recent being on 20th July 2024, to inform them of various non-compliances, including the failure to create the required security. We have yet to receive any instructions from the Debenture Holders on the action to be taken regarding these non-compliances.
3	IND BARATH THERMOTEK PRIVATE LIMITED	INE408S07024	Default in Payment of Interest	1) The same was informed to the CRA, Stock Exchange, SEBI & NSDL.	Awaiting instruction from DH	30-07-2024	30-07-2024	16-10-2024 (Email)	29-07-2024	NA	NA	NA	-
4	WATERMARKE ESTATES PRIVATE LIMITED	INE07J407014	1)Acquisition of Property 2 Part A not been met by the issuer, which was due on 20th July,2024 thereby resulting in a delay in Acquisition,perfection and creation of security interests on the NCDs 2)Acquisition of Property 2 Part B not been met by the	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action.	Awaiting instruction from DH	20th July 2024 and 20th October 2024	20th July 2024 & 20th October 2024	1)23rd July,2024 2)21st October,2024	1)23rd July,2024 2) 21st October,2024	NA	NA	NA	The Debenture Trustee has also communicated these issues to the Stock Exchange and SEBI via emails dated 30th January 2024 and 28th March 2024.
5	Silverline Investment And Finance Private Limited	INE0PFA07014	Breach of certain Covenants	The Debenture Trustee has called a meeting of the Debenture Holders on 15th July 2024. During the meeting, the Debenture Holders discussed the impact of the covenants and concluded that amendments to the transaction may be required. It was agreed that any necessary amendments will be coordinated between the investor and the company.	NA	11-06-2024	11-06-2024	14-06-2024	14-06-2024	NA	NA	NA	Amendment to DTD is approved by the DH and the company has obtain the approval from the DH and stock exchange.
6	Setco Auto Systems Private Limited	INE00R07037 INE00R07029	Breach of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action aga	Awaiting instruction from DH	13-09-2024	13-09-2024	16-09-2024	16-09-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action.
7	Assetz Industrial Parks Private Limited	INE0NPQ07022 INE0NPQ07030	Breach of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action.	Awaiting instruction from DH	25-07-2024	25-07-2024	25-07-2024	25-07-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the various meeting of the debenture holder on, wherein the debenture holders have informed the trustee for not to take any action. further debenture holder also informed
8	ATS Heights Private Limited	INE679U07026 INE679U08024	Initiation of CIRP Non-Maintenance of Security cover	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the meeting of the debenture holder on, wherein the debenture holder as informed the DT the they do not want to initiate any action.	Awaiting instruction from DH	26-07-2024	26-07-2024	26-07-2024	26-07-2024	NA	NA	NA	1) The same was informed to the CRA, Stock Exchange and updated on our website. 2) The Debenture Trustee has conducted the various meeting of the debenture holder on, wherein the debenture holders have informed the trustee for not to take any action. further debenture holder also informed. 3) Company is in CIRP.
9	PARSVNATH RAIL LAND PROJECT PRIVATE LIMITED	INE187O07031 INE187O07049	Default in Payment of Interest QCR not received	1) Vistra has sent three follow up letters in this regards. 2) Vistra has called for a meeting on Monday i.e. March 17, 2025		31-12-2024	31-12-2024	03-JAN-2025, 27-Jan-2025 & 07-Mar-2025.		NA	NA	NA	1)Vistra has called for a meeting on Monday i.e. March 17, 2025
10	Logix Buildtech Private Limited	INE806U07017	Delay in creation of pledge share post restructuring	1) Vistra has informed the CRA, SEBI & Stock Exchange. 2) Vistra has conducted the meeting of the debenture holders dated 05th November 2025.	Debenture Holders has instructed DT to not to take any action	18-10-2024	18-10-2024	21-10-2024	21-10-2024	NA	NA	NA	1) Vistra has informed the CRA, SEBI & Stock Exchange. 2) Vistra has conducted the meeting of the debenture holders dated 05th November 2025.

For interest/principal payment default- please refer the link <https://www.vistraitcl.com/compliance-updates>