

May 16, 2023

To,
Securities and Exchange Board of India (SEBI),
SEBI Bhavan, Plot No. C4-A,
G-Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Email: dt@sebi.gov.in

Sub: Submission of SEBI half yearly compliance report for the half year ended March 31, 2023

Dear Sir/Madam,

Vistra ITCL (India) Limited (“**Vistra**”) is a registered intermediary with SEBI for Debenture Trusteeship services having registration no. as **IND000000578**.

As per SEBI circular no. SEBI/HO/MIRSD/CIR/P/2020/230 dated November 12, 2020 and SEBI circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67_dated May 19, 2022 please find enclosed herewith the details of activities other than Debenture Trusteeship as **Annexure I** and SEBI Compliance Certificate for the half year ended March 31, 2023 enclosed as **Annexure II**.

Request you to take the same on record.

For Vistra ITCL (India) Limited



Jatin Chonani
Compliance Officer

Encl.: As Above

Activities other than debenture trusteeship as on March 31, 2023

Sr. No.	Type of activity	Description of the activity	Number of clients#
1	Security Trustee	Acting as Security and Facilities Agent in holding the charge and mortgage, monitoring the performance of the facilities and transparently servicing all the lenders including Documentation and Advisory Services.	531
2	Trustee to Venture Capital Funds	To act as Trustee of the funds and to monitor compliances as per SEBI Regulations.	41
3	Trustee to Alternative Investment Funds *	To act as Trustee of the funds and to monitor compliances as per SEBI Regulations.	414
4	Securitisation	(a) Trusteeship for the SPV Trust established for the purpose of securitization of receivables (b) In case of a direct assignment from the originator to the investor, Trustee acting as a Investor representative to ensure that investors interest are taken care of including payouts.	10
5	Other Trusteeship activities/ Services	(a) Trusteeship for Multi Family Office Trusts, Not for Profit Trusts (NFPT) and Other Special Purpose Vehicles (SPVs) (b) Consultancy Services (c) Monitoring and custodial services (d) Due Diligence and transaction support services (e) Employee Benefit Structures	462
6	Trustee to Infrastructure Investment Trust (InVIT) *	Trusteeship for Infrastructure Investment Trusts (INVIT)	1

These numbers are cumulative & live as on March 31, 2023

* These numbers cover only matters wherein SEBI registration is received.

Registered office:

The IL&FS Financial Centre,
Plot No. C- 22, G Block, 6th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602
A wing Hasan pada road ,
Mittal industrial estate Marol ,
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029



Email: mumbai@vistra.com

www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

					Annexure II
COMPLIANCE CERTIFICATE FOR THE HALF YEAR ENDED MARCH 2023					
	NAME:	VISTRA ITCL (INDIA) LIMITED			
	REGISTRATION NO:	IND000000578			
	DATE OF REGISTRATION:(in dd/mm/yy)	16-10-2000			
a	No conflict of interests with other activities				
	The activities other than debenture trusteeship performed by DT are not in conflict with DT activities and appropriate systems and policies have been put in place to protect the interests of debenture holders.				
b	Change in status or constitution				
	Reporting of 'changes in status or constitution' of DT (In terms of SEBI Circular No. CIR/MIRSD/10/2011 dated June 20, 2011)				
	There is a change in shareholding pattern of Vistra ITCL (India) Limited,i.e. one share has been transferred from Ms. Navita Yadav to Ms. Shikha Bagai as on 16 February, 2023				
c	Other Information				
	(i) Details of arrest / conviction of key officials of DT				
	NIL				
	(ii) Details of prosecution cases or criminal complaints filed by investors against the DT				
	NIL				
	(iii) Details of any fraudulent activity by the employees associated with DT activities and action taken by the DT				
	NIL				
	(iv) Details of conviction of any offence involving moral turpitude or any economic offence by employees of DT				
	NIL				
	(v) Action taken by the DT on the above issues				
	NIL				
d	Compliance with registration requirements:				
	Certified that the requirements specified for SEBI registration as DT are fulfilled, the details are as under;				
	i Net worth (unaudited) as defined in the Regulations as on year ended March 31, 2023				
	57,21,71,675				
	ii.Any change in infrastructure since the last report / registration/ renewal				
	NIL				
	(iii) Changes in Key personnel during the half year ended March 31, 2023				
	Name(s) of the key personnel	Appointment Cessation	Date of appointment / cessation	Qualification	Experience
	NIL				
e	Details of deficiencies and non compliances				
	NIL				
f	Details of the review of the report by the Board of Directors				

	i) Date of Board Review (DD/MM/YYYY)	The first Board Meeting of the financial year 2023 is scheduled in June 2023 and hence the report cannot be placed before the board for review.	
	ii) Observation of the Board of Directors on the deficiencies and non-compliances and corrective measures initiated		
Certified that we have complied with SEBI (Debenture Trustee) Regulations, 1993, applicable provisions of SEBI (Issue and Listing of Debt Securities) Regulations, 2008, Circulars issued by SEBI and any other laws applicable from time to time except the deficiencies and non-compliances those specifically reported at Section IV (E) above.			
			
	Name of Compliance Officer	JATIN CHONANI	
	Email ID	itclcomplianceofficer@vistra.com	