



August 21, 2023

To,
Vistra ITCL (India) Limited,
The IL&FS Financial Centre, Plot C – 22, G Block,
Bandra Kurla Complex,
Bandra I, Mumbai – 400 051.

Subject: Update on the Scheme of Arrangement amongst Tata Capital Financial Services Limited (“TCFSL” or Transferor Company 1” or “Company”) and Tata Cleantech Capital Limited (“TCCL” or “Transferor Company 2”) with Tata Capital Limited (“TCL or Transferee Company”) and their respective shareholders (“the Scheme”)

Dear Sir/Madam,

With respect to the captioned Scheme, the Company had filed a joint application before the Hon’ble NCLT, Mumbai Bench vide Company Scheme Application-178/MB/2023, wherein the Hon’ble NCLT vide its order dated August 02, 2023 (“Order”), has inter alia, directed that the convening and holding of the meetings of the Secured and Unsecured Creditors (including Non-Convertible Debenture holders) of the Transferor Company 1 to seek their approval to the Scheme, is dispensed with and has directed the Transferor Company 1, to issue a Notice to all its Secured Creditors (including Non-Convertible Debenture holders) as on March 31, 2023 and to all its Unsecured Creditors (including Non-Convertible Debenture holders) (having outstanding amount of ₹ 1,00,00,000 and above) as on March 31, 2023 with a direction that they may submit their representations in relation to the Scheme, if any, to the Hon’ble NCLT and serve a copy of the same simultaneously to the Transferor Company 1.

In compliance of the aforementioned Order, the Company has issued notice dated August 14, 2023 to Secured Creditors (including Non-Convertible Debenture holders) and Unsecured Creditors (including Non-Convertible Debenture holders) of the Company as on March 31, 2023.

We enclose herewith the Notice issued to Secured Creditors (including Non-Convertible Debenture holders) and Unsecured Creditors (including Non-Convertible Debenture holders) of the Company along with its enclosures.

Request you to take the note of the same.

Thanking you.

Yours faithfully,
For **Tata Capital Financial Services Limited**


Sonali Punekar
Company Secretary

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013