



Ref.No: 2741/DT/ERP/2024-25

Date: 06<sup>th</sup> August 2024

To,  
**DLF Cyber City Developers Limited**  
10th floor, Gateway Tower, DLF City,  
Phase-III, Gurgaon 122002, Haryana

**Subject: Inclusion of Debenture Trustee Fee details/Engagement Letter under IM/OD/PPM**

Dear Sir/Madam,

We, Vistra ITCL (India) Limited (“Vistra”) are acting as Debenture Trustee in respect of listed secured non-convertible debentures issued by you, as more particularly described in Annexure I hereto.

*We refer to clause 10 of the SEBI circular No. SEBI/HO/MIRSD/CRADT/CIR/P/2020/218 dated November 03 reads as follows-*

*10. The issuer in addition to disclosures made under schedule I of ILDS Regulations and circulars issued thereafter, shall also disclose the following in the OD or PPM/IM:*

*10.1 “Debt Securities shall be considered as secured only if the charged asset is registered with sub-registrar and Registrar of Companies or CERSAI or Depository etc., as applicable, or is independently verifiable by the debenture Trustee”;*

*10.2 Terms and Conditions of debenture trustee agreement including fees charged by debenture trustee(s), details of security to be created and process of due diligence carried out by debenture trustee;*

*10.3 Due diligence certificate as per the format specified in Annexure A*

Kindly note that the as per the above provisions of the circular the Fee letter/Engagement letter of the debenture trustee Annexed herein below shall be part of the IM/OD/PPM and from the date of this letter, or from the effective date under the applicable SEBI circular, whichever may be earlier.

Regards,

For **Vistra ITCL (India) Limited**

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**Authorised Signatory**

**Name: Nazer Kondkari**

**Designation: Manager**

Registered office:

The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

Corporate office :

The Qube, 6th floor, 602,  
A Wing Hasan Pada Road,  
Mittal industrial estate Marol,  
Andheri (East) Mumbai 400059

Tel : +91 22 2850 0028

Fax : +9122 2850 0029

Email: [mumbai@vistra.com](mailto:mumbai@vistra.com)

[www.vistraitcl.com](http://www.vistraitcl.com)

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

## Annexure I

<b>Issue Size</b>	<b>Secured/ Unsecured</b>	<b>Date of Debenture Trust Deed</b>	<b>ISIN</b>
INR 1350,00,00,000	Secured	20.09.2023	INE186K07080

## Annexure -II

(Attached over email body)

**Registered office:**

The IL&FS Financial Centre,  
Plot No. C- 22, G Block, 6th Floor,  
Bandra Kurla Complex, Bandra (East),  
Mumbai 400051, India

**Corporate office :**

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