

**Press Release****Date: 14<sup>th</sup> May 2024****To,**

<b>Securities and Exchange Board of India</b> Plot No.C4-A, 'G' Block Bandra-Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra	<b>BSE Limited</b> P J Towers, Dalal Street, Mumbai 400001	<b>National Stock Exchange of India Ltd.,</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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**Reference: NCDs of Ballarpur Industries Limited under the Debenture Trust Deed dated 13-10-2023.**

**Subject : Non Creation of Security for listed, secured NCDs issued by Ballarpur Industries Limited bearing ISIN INE294A07133.**

This is with reference to rated, listed, secured, non-convertible debentures aggregating to Rs 326.25 Crores (“NCDs”) issued by Ballarpur Industries Limited (“Issuer”) as per the NCLT Order dated 31st March 2023 under debenture trust deeds wherein we, Vistra ITCL (India) Limited (“Vistra”), are acting in the capacity of debenture trustee for and on behalf of the debenture holders (“Debenture Holder/s”) (such debenture trust deed, the “DTD”).

As you are aware, the Issuer is yet to create the security on the abovementioned NCDs issued under ISIN INE008V07033 and the same is already informed to Debenture Holder/s for your necessary action/instructions on various intervention.

In view of the above, we propose to convene a virtual meeting of the Debenture Holder(s) on 17<sup>th</sup> May 2024 for Debenture Holder/s under ISIN INE294A07133 for their instructions.

This is for your information and record.

**For, Vistra ITCL (INDIA) Limited**



**Authorised Signatory**

**CC:**

- 1) Credit Rating Agencies.**
- 2) National Securities Depository Limited.**
- 3) Debenture Holder.**